

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2025 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): FONDATION KALEIDO - PLAN IDEO + EVOLUTIF REV VAR, FONDATION KALEIDO - PLAN UNIVERSITAS ACTIONS CANADIENNES, FONDATION KALEIDO - PLAN REEEFLEX ACTIONS CANADIENNES, FONDATION KALEIDO - PLAN IDEO + RESPONSIBLE REV VAR, FONDATION KALEIDO - PLAN IDEO + PRUDENT REV VAR

Aritzia Inc.

Meeting Date: 07/08/2025Country: CanadaTicker: ATZ

Record Date: 05/15/2025Meeting Type: Annual

Primary Security ID: 04045U102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Subordinate and Multiple Voting Shares	Mgmt			
1a	Elect Director Brian Hill	Mgmt	For	For	For
1b	Elect Director Jennifer Wong	Mgmt	For	For	For
1c	Elect Director John E. Currie	Mgmt	For	For	For
1d	Elect Director Nicholas (Nick) Drake	Mgmt	For	For	For
1e	Elect Director David Labistour	Mgmt	For	For	For
1f	Elect Director Frank Douglas (Doug) Mack	Mgmt	For	For	For
1g	Elect Director Marni Payne	Mgmt	For	For	For
1h	Elect Director Glen Senk	Mgmt	For	For	For
1i	Elect Director Marcia Smith	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Chewy, Inc.

Meeting Date: 07/10/2025	Country: USA	Ticker: CHWY
Record Date: 05/12/2025	Meeting Type: Annual	
Primary Security ID: 16679L109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mathieu Bigand	Mgmt	For	For	For
1.2	Elect Director David Leland	Mgmt	For	For	For
1.3	Elect Director Lisa Sibenac	Mgmt	For	For	For
1.4	Elect Director Sumit Singh	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

monday.com Ltd.

Meeting Date: 07/31/2025	Country: Israel	Ticker: MNDY
Record Date: 06/20/2025	Meeting Type: Annual	
Primary Security ID: M7S64H106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a.	Reelect Roy Mann as Director	Mgmt	For	For	For
1b.	Reelect Gili Iohan as Director	Mgmt	For	For	For
1c.	Reelect Ronen Faier as Director	Mgmt	For	For	For
2	Reappoint Brightman Almagor Zohar & Co., a member firm of Deloitte Touche Tohmatsu Limited as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

ATS Corporation

Meeting Date: 08/07/2025

Record Date: 06/16/2025

Primary Security ID: 00217Y104

Country: Canada

Meeting Type: Annual

Ticker: ATS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Avik Dey	Mgmt	For	For	For
1.2	Elect Director Joanne S. Ferstman	Mgmt	For	For	For
1.3	Elect Director Kirsten Lange	Mgmt	For	For	For
1.4	Elect Director Michael E. Martino	Mgmt	For	Withhold	Withhold
1.5	Elect Director Sharon C. Pel	Mgmt	For	For	For
1.6	Elect Director Daniel A. Pryor	Mgmt	For	For	For
1.7	Elect Director Philip B. Whitehead	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Artemis Gold Inc.

Meeting Date: 08/14/2025

Record Date: 06/27/2025

Primary Security ID: 04302L100

Country: Canada

Meeting Type: Annual

Ticker: ARTG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Steven Dean	Mgmt	For	For	For
1.2	Elect Director Dale Andres	Mgmt	For	Withhold	Withhold

Artemis Gold Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director David Black	Mgmt	For	For	For
1.4	Elect Director Ryan Beedie	Mgmt	For	For	For
1.5	Elect Director Elise Rees	Mgmt	For	For	For
1.6	Elect Director Lisa Ethans	Mgmt	For	For	For
1.7	Elect Director Janis Shandro	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Omnibus Incentive Plan	Mgmt	For	Refer	For

Modine Manufacturing Company

Meeting Date: 08/21/2025	Country: USA	Ticker: MOD
Record Date: 06/23/2025	Meeting Type: Annual	
Primary Security ID: 607828100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Neil D. Brinker	Mgmt	For	For	For
1b	Elect Director Katherine C. Harper	Mgmt	For	For	For
1c	Elect Director David J. Wilson	Mgmt	For	For	For
1d	Elect Director Mark Bendza	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Boot Barn Holdings, Inc.

Meeting Date: 08/27/2025	Country: USA	Ticker: BOOT
Record Date: 07/01/2025	Meeting Type: Annual	
Primary Security ID: 099406100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter Starrett	Mgmt	For	For	For
1.2	Elect Director Chris Bruzzo	Mgmt	For	For	For
1.3	Elect Director Eddie Burt	Mgmt	For	For	For
1.4	Elect Director John Hazen	Mgmt	For	For	For
1.5	Elect Director Lisa G. Laube	Mgmt	For	For	For
1.6	Elect Director Anne MacDonald	Mgmt	For	For	For
1.7	Elect Director Brenda I. Morris	Mgmt	For	For	For
1.8	Elect Director Brad Weston	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

CSW Industrials, Inc.

Meeting Date: 08/28/2025	Country: USA	Ticker: CSW
Record Date: 07/10/2025	Meeting Type: Annual	
Primary Security ID: 126402106		

CSW Industrials, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joseph B. Armes	Mgmt	For	For	For
1.2	Elect Director Darron K. Ash	Mgmt	For	For	For
1.3	Elect Director Michael R. Gambrell	Mgmt	For	For	For
1.4	Elect Director Bobby Griffin	Mgmt	For	For	For
1.5	Elect Director Terry L. Johnston	Mgmt	For	For	For
1.6	Elect Director Linda A. Livingstone	Mgmt	For	For	For
1.7	Elect Director Anne B. Motsenbocker	Mgmt	For	For	For
1.8	Elect Director J. Kent Sweezy	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For

TECSYS Inc.

Meeting Date: 09/04/2025	Country: Canada	Ticker: TCS
Record Date: 07/18/2025	Meeting Type: Annual	
Primary Security ID: 878950104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Brereton	Mgmt	For	For	For
1.2	Elect Director Peter Brereton	Mgmt	For	For	For
1.3	Elect Director Vernon Lobo	Mgmt	For	For	For
1.4	Elect Director David Booth	Mgmt	For	For	For

TECSYS Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Andrew Kirkwood	Mgmt	For	For	For
1.6	Elect Director Kathleen Miller	Mgmt	For	For	For
1.7	Elect Director Stephany Verstraete	Mgmt	For	For	For
1.8	Elect Director Sripriya Thinagar	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Empire Company Limited

Meeting Date: 09/11/2025

Record Date: 07/21/2025

Primary Security ID: 291843407

Country: Canada

Meeting Type: Annual

Ticker: EMP.A

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Non-Voting Class A Shares	Mgmt			
1	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Houlihan Lokey, Inc.

Meeting Date: 09/17/2025

Record Date: 07/24/2025

Primary Security ID: 441593100

Country: USA

Meeting Type: Annual

Ticker: HLI

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott L. Beiser	Mgmt	For	For	For

Houlihan Lokey, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Todd J. Carter	Mgmt	For	For	For
1.3	Elect Director Paul A. Zuber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Elastic N.V.

Meeting Date: 09/30/2025

Record Date: 09/02/2025

Primary Security ID: N14506104

Country: Netherlands

Meeting Type: Annual

Ticker: ESTC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ashutosh Kulkarni	Mgmt	For	For	For
1b	Elect Director Steven Schuurman	Mgmt	For	For	For
2	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Appoint PricewaterhouseCoopers Accountants N.V. as External Auditor	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Approve Discharge of Executive Directors	Mgmt	For	Refer	For
6	Approve Discharge of Non-Executive Directors	Mgmt	For	Refer	For
7	Grant Board Authority to Issue Shares Up To 20 Percent of Issued Capital	Mgmt	For	Refer	For
8	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	Refer	For
9	Authorize Repurchase of Shares	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

The Procter & Gamble Company

Meeting Date: 10/14/2025	Country: USA	Ticker: PG
Record Date: 08/15/2025	Meeting Type: Annual	
Primary Security ID: 742718109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	For	For	For
1b	Elect Director Craig Arnold	Mgmt	For	For	For
1c	Elect Director Brett Biggs	Mgmt	For	For	For
1d	Elect Director Sheila Bonini	Mgmt	For	For	For
1e	Elect Director Amy L. Chang	Mgmt	For	For	For
1f	Elect Director Shailesh Jejurikar	Mgmt	For	For	For
1g	Elect Director Joseph Jimenez	Mgmt	For	For	For
1h	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1i	Elect Director Debra L. Lee	Mgmt	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For
1k	Elect Director Ashley McEvoy	Mgmt	For	For	For
1l	Elect Director Jon R. Moeller	Mgmt	For	For	For
1m	Elect Director Robert J. Portman	Mgmt	For	For	For
1n	Elect Director Rajesh Subramaniam	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

The Procter & Gamble Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Efforts to Reduce Plastic Use	SH	Against	Refer	Against

Applied Industrial Technologies, Inc.

Meeting Date: 10/21/2025	Country: USA	Ticker: AIT
Record Date: 08/25/2025	Meeting Type: Annual	
Primary Security ID: 03820C105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mary Dean Hall	Mgmt	For	For	For
1.2	Elect Director Joe A. Raver	Mgmt	For	For	For
1.3	Elect Director Richard J. Simoncic	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

argenx SE

Meeting Date: 11/18/2025	Country: Netherlands	Ticker: ARGX
Record Date: 10/10/2025	Meeting Type: Special	
Primary Security ID: N0610Q109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Open Meeting	Mgmt			
2	Approve Remuneration Policy	Mgmt	For	Refer	For
3	Other Business (Non-Voting)	Mgmt			
4	Close Meeting	Mgmt			

Oracle Corporation

Meeting Date: 11/18/2025

Record Date: 09/19/2025

Primary Security ID: 68389X105

Country: USA

Meeting Type: Annual

Ticker: ORCL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Awo Ablo	Mgmt	For	Withhold	Withhold
1.2	Elect Director Jeffrey S. Berg	Mgmt	For	For	For
1.3	Elect Director Michael J. Boskin	Mgmt	For	For	For
1.4	Elect Director Safra A. Catz	Mgmt	For	For	For
1.5	Elect Director Bruce R. Chizen	Mgmt	For	Withhold	Withhold
1.6	Elect Director George H. Conrades	Mgmt	For	For	For
1.7	Elect Director Lawrence J. Ellison	Mgmt	For	For	For
1.8	Elect Director Rona A. Fairhead	Mgmt	For	For	For
1.9	Elect Director Jeffrey O. Henley	Mgmt	For	For	For

Oracle Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Clayton M. Magouyrk	Mgmt	For	For	For
1.11	Elect Director Charles W. Moorman	Mgmt	For	For	For
1.12	Elect Director Naomi O. Seligman	Mgmt	For	For	For
1.13	Elect Director Michael D. Sicilia	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Stride, Inc.

Meeting Date: 12/04/2025	Country: USA	Ticker: LRN
Record Date: 10/14/2025	Meeting Type: Annual	
Primary Security ID: 86333M108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aida M. Alvarez	Mgmt	For	For	For
1b	Elect Director Steven B. Fink	Mgmt	For	For	For
1c	Elect Director Robert E. Knowling, Jr.	Mgmt	For	For	For
1d	Elect Director Allison Lawrence	Mgmt	For	For	For
1e	Elect Director Liza McFadden	Mgmt	For	For	For
1f	Elect Director James J. Rhyu	Mgmt	For	For	For
1g	Elect Director Ralph Smith	Mgmt	For	For	For
1h	Elect Director Joseph A. Verbrugge	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Stride, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For

Microsoft Corporation

Meeting Date: 12/05/2025	Country: USA	Ticker: MSFT
Record Date: 09/30/2025	Meeting Type: Annual	
Primary Security ID: 594918104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1c	Elect Director Teri L. List	Mgmt	For	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For	For
1e	Elect Director Mark A. L. Mason	Mgmt	For	For	For
1f	Elect Director Satya Nadella	Mgmt	For	For	For
1g	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1i	Elect Director John David Rainey	Mgmt	For	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Refer	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Refer	Against
7	Report on AI Data Usage Oversight	SH	Against	Refer	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	Refer	For
9	Human Rights Risk Assessment	SH	Against	Refer	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Refer	Against

Costco Wholesale Corporation

Meeting Date: 01/15/2026

Record Date: 11/07/2025

Primary Security ID: 22160K105

Country: USA

Meeting Type: Annual

Ticker: COST

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	For	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1c	Elect Director Helena B. Foulkes	Mgmt	For	For	For
1d	Elect Director Hamilton E. James	Mgmt	For	For	For
1e	Elect Director Sally Jewell	Mgmt	For	For	For

Costco Wholesale Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Jeffrey S. Raikes	Mgmt	For	For	For
1g	Elect Director Gina M. Raimondo	Mgmt	For	For	For
1h	Elect Director John W. Stanton	Mgmt	For	For	For
1i	Elect Director Ron M. Vachris	Mgmt	For	For	For
1j	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Assess and Report on Financial Risks and Costs of Climate Commitments	SH	Against	Refer	Against

Metro Inc.

Meeting Date: 01/27/2026	Country: Canada	Ticker: MRU
Record Date: 12/03/2025	Meeting Type: Annual	
Primary Security ID: 59162N109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Genevieve Brouillette	Mgmt	For	For	For
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	For
1.6	Elect Director Genevieve Fortier	Mgmt	For	For	For
1.7	Elect Director Marc Guay	Mgmt	For	For	For

Metro Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.9	Elect Director Brian McManus	Mgmt	For	For	For
1.10	Elect Director Michael Motz	Mgmt	For	For	For
1.11	Elect Director Pietro Satriano	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Increased Participation in Annual General Meetings	SH	Against	Refer	Against
5	SP 2: Approve Change of Auditors	SH	Against	Refer	Against

Visa Inc.

Meeting Date: 01/27/2026	Country: USA	Ticker: V
Record Date: 12/01/2025	Meeting Type: Annual	
Primary Security ID: 92826C839		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1c	Elect Director Francisco Javier Fernández-Carbajal	Mgmt	For	For	For
1d	Elect Director Teri L. List	Mgmt	For	For	For
1e	Elect Director John F. Lundgren	Mgmt	For	For	For
1f	Elect Director Ryan McInerney	Mgmt	For	For	For
1g	Elect Director Denise M. Morrison	Mgmt	For	For	For

Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Pamela Murphy	Mgmt	For	For	For
1i	Elect Director William Ready	Mgmt	For	For	For
1j	Elect Director Linda J. Rendle	Mgmt	For	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Provide Right to Act by Written Consent	SH	Against	Refer	For
7	Report on AI-Driven Online Sexual Exploitation	SH	Against	Refer	Against
8	Report on the Return on Investment of the Company's Inclusion Programs	SH	Against	Refer	Against

CGI Inc.

Meeting Date: 01/28/2026	Country: Canada	Ticker: GIB.A
Record Date: 12/01/2025	Meeting Type: Annual	
Primary Security ID: 12532H104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Julie Godin	Mgmt	For	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	Refer	Against
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Refer	For
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Refer	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For

Meeting Date: 02/03/2026	Country: USA	Ticker: DLB
Record Date: 12/05/2025	Meeting Type: Annual	
Primary Security ID: 25659T107		

Dolby Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin Yeaman	Mgmt	For	For	For
1.2	Elect Director Peter Gotcher	Mgmt	For	For	For
1.3	Elect Director David Dolby	Mgmt	For	For	For
1.4	Elect Director Tony Prophet	Mgmt	For	For	For
1.5	Elect Director Emily Rollins	Mgmt	For	For	For
1.6	Elect Director Simon Segars	Mgmt	For	For	For
1.7	Elect Director Anjali Sud	Mgmt	For	For	For
1.8	Elect Director Avadis Tevanian, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Raymond James Financial, Inc.

Meeting Date: 02/19/2026	Country: USA	Ticker: RJF
Record Date: 12/17/2025	Meeting Type: Annual	
Primary Security ID: 754730109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark W. Begor	Mgmt	For	For	For
1b	Elect Director Marlene Debel	Mgmt	For	For	For
1c	Elect Director Jeffrey N. Edwards	Mgmt	For	For	For
1d	Elect Director Benjamin C. Esty	Mgmt	For	For	For

Raymond James Financial, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Art A. Garcia	Mgmt	For	For	For
1f	Elect Director Anne Gates	Mgmt	For	For	For
1g	Elect Director Raymond W. McDaniel, Jr.	Mgmt	For	For	For
1h	Elect Director Roderick C. McGeary	Mgmt	For	For	For
1i	Elect Director Cecily M. Mistarz	Mgmt	For	For	For
1j	Elect Director Paul C. Reilly	Mgmt	For	For	For
1k	Elect Director Raj Seshadri	Mgmt	For	For	For
1l	Elect Director Paul M. Shoukry	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Apple Inc.

Meeting Date: 02/24/2026

Record Date: 01/02/2026

Primary Security ID: 037833100

Country: USA

Meeting Type: Annual

Ticker: AAPL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda Austin	Mgmt	For	For	For
1b	Elect Director Tim Cook	Mgmt	For	For	For
1c	Elect Director Alex Gorsky	Mgmt	For	For	For
1d	Elect Director Andrea Jung	Mgmt	For	For	For

Apple Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Art Levinson	Mgmt	For	For	For
1f	Elect Director Monica Lozano	Mgmt	For	For	For
1g	Elect Director Ron Sugar	Mgmt	For	For	For
1h	Elect Director Sue Wagner	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Risks Related to Operations in China	SH	Against	Refer	Against

Nordson Corporation

Meeting Date: 03/02/2026	Country: USA	Ticker: NDSN
Record Date: 01/02/2026	Meeting Type: Annual	
Primary Security ID: 655663102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Mapes	Mgmt	For	For	For
1.2	Elect Director Michael Merriman, Jr.	Mgmt	For	For	For
1.3	Elect Director Sundaram Nagarajan	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Cencora, Inc.

Meeting Date: 03/05/2026

Record Date: 01/12/2026

Primary Security ID: 03073E105

Country: USA

Meeting Type: Annual

Ticker: COR

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Werner Baumann	Mgmt	For	For	For
1b	Elect Director Frank K. Clyburn	Mgmt	For	For	For
1c	Elect Director Ellen G. Cooper	Mgmt	For	For	For
1d	Elect Director D. Mark Durcan	Mgmt	For	For	For
1e	Elect Director Lon R. Greenberg	Mgmt	For	For	For
1f	Elect Director Lorence H. Kim	Mgmt	For	For	For
1g	Elect Director Robert P. Mauch	Mgmt	For	For	For
1h	Elect Director Redonda G. Miller	Mgmt	For	For	For
1i	Elect Director Dennis M. Nally	Mgmt	For	For	For
1j	Elect Director Lori J. Ryerkerk	Mgmt	For	For	For
1k	Elect Director Lauren M. Tyler	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

MACOM Technology Solutions Holdings, Inc.

Meeting Date: 03/05/2026

Record Date: 01/12/2026

Primary Security ID: 55405Y100

Country: USA

Meeting Type: Annual

Ticker: MTSI

MACOM Technology Solutions Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Bland	Mgmt	For	For	For
1.2	Elect Director Stephen Daly	Mgmt	For	For	For
1.3	Elect Director Peter Chung	Mgmt	For	For	For
1.4	Elect Director Bryan Ingram	Mgmt	For	For	For
1.5	Elect Director Geoffrey Ribar	Mgmt	For	For	For
1.6	Elect Director John Ritchie	Mgmt	For	For	For
1.7	Elect Director Jihye Whang Rosenband	Mgmt	For	For	For
1.8	Elect Director Murugesan "Raj" Shanmugaraj	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Applied Materials, Inc.

Meeting Date: 03/12/2026	Country: USA	Ticker: AMAT
Record Date: 01/14/2026	Meeting Type: Annual	
Primary Security ID: 038222105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James R. Anderson	Mgmt	For	For	For
1b	Elect Director Rani Borkar	Mgmt	For	For	For
1c	Elect Director Judy Bruner	Mgmt	For	For	For
1d	Elect Director Xun (Eric) Chen	Mgmt	For	For	For

Applied Materials, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Aart J. de Geus	Mgmt	For	For	For
1f	Elect Director Gary E. Dickerson	Mgmt	For	For	For
1g	Elect Director Thomas J. Iannotti	Mgmt	For	For	For
1h	Elect Director Alexander A. Karsner	Mgmt	For	For	For
1i	Elect Director Kevin P. March	Mgmt	For	For	For
1j	Elect Director Scott A. McGregor	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Cabot Corporation

Meeting Date: 03/12/2026	Country: USA	Ticker: CBT
Record Date: 01/14/2026	Meeting Type: Annual	
Primary Security ID: 127055101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sean D. Keohane	Mgmt	For	For	For
1.2	Elect Director Raffiq Nathoo	Mgmt	For	For	For
1.3	Elect Director Thierry Vanlancker	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Meeting Date: 04/09/2026	Country: Canada	Ticker: RY
Record Date: 02/10/2026	Meeting Type: Annual	
Primary Security ID: 780087102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For

EQT Corporation

Meeting Date: 04/14/2026	Country: USA	Ticker: EQT
Record Date: 02/05/2026	Meeting Type: Annual	
Primary Security ID: 26884L109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vicky A. Bailey	Mgmt	For	For	For
1b	Elect Director Lee M. Canaan	Mgmt	For	For	For
1c	Elect Director Frank C. Hu	Mgmt	For	For	For
1d	Elect Director Kathryn J. Jackson	Mgmt	For	For	For
1e	Elect Director Thomas F. Karam	Mgmt	For	For	For
1f	Elect Director John F. McCartney	Mgmt	For	For	For

EQT Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Daniel J. Rice, IV	Mgmt	For	For	For
1h	Elect Director Toby Z. Rice	Mgmt	For	For	For
1i	Elect Director Robert F. Vagt	Mgmt	For	For	For
1j	Elect Director Hallie A. Vanderhider	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Moody's Corporation

Meeting Date: 04/14/2026	Country: USA	Ticker: MCO
Record Date: 02/18/2026	Meeting Type: Annual	
Primary Security ID: 615369105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jorge A. Bermudez	Mgmt	For	For	For
1b	Elect Director Sumit Dhawan	Mgmt	For	For	For
1c	Elect Director Therese Esperdy	Mgmt	For	For	For
1d	Elect Director Robert Fauber	Mgmt	For	For	For
1e	Elect Director Vincent A. Forlenza	Mgmt	For	For	For
1f	Elect Director Jose M. Minaya	Mgmt	For	For	For
1g	Elect Director Lisa P. Sawicki	Mgmt	For	For	For
1h	Elect Director Leslie F. Seidman	Mgmt	For	For	For
1i	Elect Director Zig Serafin	Mgmt	For	For	For

Moody's Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Bruce Van Saun	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

The Bank of New York Mellon Corporation

Meeting Date: 04/14/2026	Country: USA	Ticker: BK
Record Date: 02/18/2026	Meeting Type: Annual	
Primary Security ID: 064058100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda Z. Cook	Mgmt	For	For	For
1b	Elect Director Joseph J. Echevarria	Mgmt	For	For	For
1c	Elect Director M. Amy Gilliland	Mgmt	For	For	For
1d	Elect Director Jeffrey A. Goldstein	Mgmt	For	For	For
1e	Elect Director K. Guru Gowrappan	Mgmt	For	For	For
1f	Elect Director Charles F. Lowrey	Mgmt	For	For	For
1g	Elect Director Sandie O'Connor	Mgmt	For	For	For
1h	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For
1i	Elect Director Rakefet Russak-Aminoach	Mgmt	For	For	For
1j	Elect Director Robin A. Vince	Mgmt	For	For	For
1k	Elect Director Alfred W. "Al" Zollar	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

The Bank of New York Mellon Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Bank of Montreal

Meeting Date: 04/15/2026

Record Date: 02/17/2026

Primary Security ID: 063671101

Country: Canada

Meeting Type: Annual

Ticker: BMO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
6	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
7	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

Synopsys, Inc.

Meeting Date: 04/16/2026	Country: USA	Ticker: SNPS
Record Date: 02/17/2026	Meeting Type: Annual	
Primary Security ID: 871607107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aart J. de Geus	Mgmt	For	For	For
1b	Elect Director John G. Schwarz	Mgmt	For	For	For
1c	Elect Director Sassine Ghazi	Mgmt	For	For	For
1d	Elect Director Janice D. Chaffin	Mgmt	For	For	For

Synopsys, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Bruce R. Chizen	Mgmt	For	For	For
1f	Elect Director Mercedes Johnson	Mgmt	For	For	For
1g	Elect Director Robert G. Painter	Mgmt	For	For	For
1h	Elect Director Jeannine P. Sargent	Mgmt	For	For	For
1i	Elect Director Peter A. Shimer	Mgmt	For	For	For
1j	Elect Director Ravi Vijayaraghavan	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	For

Texas Instruments Incorporated

Meeting Date: 04/16/2026

Record Date: 02/23/2026

Primary Security ID: 882508104

Country: USA

Meeting Type: Annual

Ticker: TXN

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Blinn	Mgmt	For	For	For
1b	Elect Director Todd Bluedorn	Mgmt	For	For	For
1c	Elect Director Janet Clark	Mgmt	For	For	For
1d	Elect Director Carrie Cox	Mgmt	For	For	For
1e	Elect Director Martin Craighead	Mgmt	For	For	For
1f	Elect Director Reginald DesRoches	Mgmt	For	For	For

Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Curtis Farmer	Mgmt	For	For	For
1h	Elect Director Jean Hobby	Mgmt	For	For	For
1i	Elect Director Haviv Ilan	Mgmt	For	For	For
1j	Elect Director Ronald Kirk	Mgmt	For	For	For
1k	Elect Director Pamela Patsley	Mgmt	For	For	For
1l	Elect Director Robert Sanchez	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Refer	For

Lincoln Electric Holdings, Inc.

Meeting Date: 04/17/2026

Record Date: 02/27/2026

Primary Security ID: 533900106

Country: USA

Meeting Type: Annual

Ticker: LECO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian D. Chambers	Mgmt	For	For	For
1.2	Elect Director Curtis E. Espeland	Mgmt	For	For	For
1.3	Elect Director N. Joy Falotico	Mgmt	For	For	For
1.4	Elect Director Bonnie J. Fetch	Mgmt	For	For	For
1.5	Elect Director Patrick P. Goris	Mgmt	For	For	For
1.6	Elect Director Steven B. Hedlund	Mgmt	For	For	For
1.7	Elect Director Michael F. Hilton	Mgmt	For	For	For

Lincoln Electric Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Marc A. Howze	Mgmt	For	For	For
1.9	Elect Director Kathryn Jo Lincoln	Mgmt	For	For	For
1.10	Elect Director Ben P. Patel	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

The Boeing Company

Meeting Date: 04/17/2026	Country: USA	Ticker: BA
Record Date: 02/17/2026	Meeting Type: Annual	
Primary Security ID: 097023105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert A. Bradway	Mgmt	For	For	For
1b	Elect Director Mortimer "Tim" J. Buckley	Mgmt	For	For	For
1c	Elect Director Lynne M. Doughtie	Mgmt	For	For	For
1d	Elect Director David L. Gitlin	Mgmt	For	For	For
1e	Elect Director Lynn J. Good	Mgmt	For	For	For
1f	Elect Director Stayce D. Harris	Mgmt	For	For	For
1g	Elect Director Akhil Johri	Mgmt	For	For	For
1h	Elect Director David L. Joyce	Mgmt	For	For	For
1i	Elect Director Steven M. Mollenkopf	Mgmt	For	For	For
1j	Elect Director Robert Kelly Ortberg	Mgmt	For	For	For
1k	Elect Director John M. Richardson	Mgmt	For	For	For

The Boeing Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1l	Elect Director Bradley D. Tilden	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Establish Board Committee on Disability Access	SH	Against	Refer	Against
5	Provide Right to Act by Written Consent	SH	Against	Refer	For

Datadog, Inc.

Meeting Date: 04/21/2026	Country: USA	Ticker: DDOG
Record Date: 02/24/2026	Meeting Type: Special	
Primary Security ID: 23804L103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Change State of Incorporation from Delaware to Nevada	Mgmt	For	Refer	Against

The Sherwin-Williams Company

Meeting Date: 04/22/2026	Country: USA	Ticker: SHW
Record Date: 02/25/2026	Meeting Type: Annual	
Primary Security ID: 824348106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	For
1b	Elect Director Jeff M. Fettig	Mgmt	For	For	For

The Sherwin-Williams Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	For
1d	Elect Director Heidi G. Petz	Mgmt	For	For	For
1e	Elect Director Aaron M. Powell	Mgmt	For	For	For
1f	Elect Director Marta R. Stewart	Mgmt	For	For	For
1g	Elect Director Michael H. Thaman	Mgmt	For	For	For
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	For
1i	Elect Director Thomas L. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	Refer	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Refer	For

National Bank of Canada

Meeting Date: 04/24/2026	Country: Canada	Ticker: NA
Record Date: 02/24/2026	Meeting Type: Annual	
Primary Security ID: 633067103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Blouin	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Scott Burrows	Mgmt	For	For	For
1.4	Elect Director Yvon Charest	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.7	Elect Director Karen Kinsley	Mgmt	For	For	For
1.8	Elect Director Lynn Loewen	Mgmt	For	For	For
1.9	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.10	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	For
1.11	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	For
1.12	Elect Director Robert Paré	Mgmt	For	For	For
1.13	Elect Director Pierre Pomerleau	Mgmt	For	For	For
1.14	Elect Director Irphan Rawji	Mgmt	For	For	For
1.15	Elect Director Macky Tall	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4.1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
4.2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
4.3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4.4	SP 4: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
4.5	SP 5: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
4.6	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
4.7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

TopBuild Corp.

Meeting Date: 04/27/2026

Record Date: 02/26/2026

Primary Security ID: 89055F103

Country: USA

Meeting Type: Annual

Ticker: BLD

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alec C. Covington	Mgmt	For	For	For
1b	Elect Director Ernesto Bautista, III	Mgmt	For	For	For
1c	Elect Director Robert M. Buck	Mgmt	For	For	For
1d	Elect Director Joseph S. Cantie	Mgmt	For	For	For
1e	Elect Director Tina M. Donikowski	Mgmt	For	For	For
1f	Elect Director Deirdre C. Drake	Mgmt	For	For	For
1g	Elect Director Mark A. Petrarca	Mgmt	For	For	For
1h	Elect Director Nancy M. Taylor	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Biohaven Ltd.

Meeting Date: 04/28/2026

Record Date: 03/03/2026

Primary Security ID: G1110E107

Country: Virgin Isl (UK)

Meeting Type: Annual

Ticker: BHVN

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael T. Heffernan	Mgmt	For	For	For

Biohaven Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Irina Antonijevic	Mgmt	For	For	For
1c	Elect Director Robert J. Hugin	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Thomson Reuters Corporation

Meeting Date: 04/28/2026	Country: Canada	Ticker: TRI
Record Date: 03/06/2026	Meeting Type: Special	
Primary Security ID: 884903808		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	Refer	For

Canadian Pacific Kansas City Limited

Meeting Date: 04/29/2026	Country: Canada	Ticker: CP
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 13646K108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
3	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For

Canadian Pacific Kansas City Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.1	Elect Director John Baird	Mgmt	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For	For
4.5	Elect Director Arturo Gutiérrez Hernández	Mgmt	For	For	For
4.6	Elect Director Edward Hamberger	Mgmt	For	For	For
4.7	Elect Director Janet Kennedy	Mgmt	For	For	For
4.8	Elect Director Henry Maier	Mgmt	For	For	For
4.9	Elect Director Marc Parent	Mgmt	For	For	For
4.10	Elect Director Matthew Paull	Mgmt	For	For	For
4.11	Elect Director Jane Peverett	Mgmt	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	For	For	For
4.13	Elect Director Katharine Stevenson	Mgmt	For	For	For
4.14	Elect Director Gordon Trafton	Mgmt	For	For	For

Cullen/Frost Bankers, Inc.

Meeting Date: 04/29/2026	Country: USA	Ticker: CFR
Record Date: 03/04/2026	Meeting Type: Annual	
Primary Security ID: 229899109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Hope Andrade	Mgmt	For	For	For
1.2	Elect Director Anthony ("Tony") R. Chase	Mgmt	For	For	For

Cullen/Frost Bankers, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Cynthia J. Comparin	Mgmt	For	For	For
1.4	Elect Director Samuel G. Dawson	Mgmt	For	For	For
1.5	Elect Director Crawford H. Edwards	Mgmt	For	For	For
1.6	Elect Director John T. Engates	Mgmt	For	For	For
1.7	Elect Director Phillip D. Green	Mgmt	For	For	For
1.8	Elect Director David J. Haemisegger	Mgmt	For	For	For
1.9	Elect Director Charles W. Matthews	Mgmt	For	For	For
1.10	Elect Director Joseph A. Pierce	Mgmt	For	For	For
1.11	Elect Director Jeffrey M. Rummel	Mgmt	For	For	For
1.12	Elect Director Linda B. Rutherford	Mgmt	For	For	For
1.13	Elect Director Marsha M. Shields	Mgmt	For	For	For
1.14	Elect Director Jack Willome	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Toromont Industries Ltd.

Meeting Date: 04/29/2026	Country: Canada	Ticker: TIH
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 891102105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin (Ben) D. Cherniavsky	Mgmt	For	For	For

Toromont Industries Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For
1.8	Elect Director Frederick (Fred) J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Boston Scientific Corporation

Meeting Date: 04/30/2026

Record Date: 03/06/2026

Primary Security ID: 101137107

Country: USA

Meeting Type: Annual

Ticker: BSX

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David C. Habiger	Mgmt	For	For	For
1b	Elect Director Edward J. Ludwig	Mgmt	For	For	For
1c	Elect Director Michael F. Mahoney	Mgmt	For	For	For
1d	Elect Director Jessica L. Mega	Mgmt	For	For	For
1e	Elect Director Susan E. Morano	Mgmt	For	For	For
1f	Elect Director Cheryl Pegus	Mgmt	For	For	For

Boston Scientific Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Cathy R. Smith	Mgmt	For	For	For
1h	Elect Director Christophe P. Weber	Mgmt	For	For	For
1i	Elect Director David S. Wichmann	Mgmt	For	For	For
1j	Elect Director Ellen M. Zane	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
6	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	For	For	For
7	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	Refer	For
8	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

BWX Technologies, Inc.

Meeting Date: 04/30/2026	Country: USA	Ticker: BWXT
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 05605H100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	For	For	For
1c	Elect Director Rex D. Geveden	Mgmt	For	For	For
1d	Elect Director Daniel L. Jablonsky	Mgmt	For	For	For

BWX Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director James M. Jaska	Mgmt	For	For	For
1f	Elect Director Kenneth J. Krieg	Mgmt	For	For	For
1g	Elect Director Leland D. Melvin	Mgmt	For	For	For
1h	Elect Director Barbara A. Niland	Mgmt	For	For	For
1i	Elect Director Nicole W. Piasecki	Mgmt	For	For	For
1j	Elect Director John M. Richardson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Gilead Sciences, Inc.

Meeting Date: 04/30/2026

Record Date: 03/06/2026

Primary Security ID: 375558103

Country: USA

Meeting Type: Annual

Ticker: GILD

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jacqueline K. Barton	Mgmt	For	For	For
1b	Elect Director Jeffrey A. Bluestone	Mgmt	For	For	For
1c	Elect Director Sandra J. Horning	Mgmt	For	For	For
1d	Elect Director Kelly A. Kramer	Mgmt	For	For	For
1e	Elect Director Ted W. Love	Mgmt	For	For	For
1f	Elect Director Harish M. Manwani	Mgmt	For	For	For
1g	Elect Director Daniel P. O'Day	Mgmt	For	For	For
1h	Elect Director Javier J. Rodriguez	Mgmt	For	For	For

Gilead Sciences, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Anthony Walters	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Impact of Extended Patent Exclusivities on Patient Access	SH	Against	Refer	Against
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Refer	Against

RB Global, Inc.

Meeting Date: 04/30/2026	Country: Canada	Ticker: RBA
Record Date: 03/06/2026	Meeting Type: Annual/Special	
Primary Security ID: 74935Q107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	Refer	For
2a	Elect Director Robert George Elton	Mgmt	For	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For	For
2c	Elect Director Brian Bales	Mgmt	For	For	For
2d	Elect Director Adam DeWitt	Mgmt	For	For	For
2e	Elect Director Chloe Harford	Mgmt	For	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	For	For
2g	Elect Director Timothy O'Day	Mgmt	For	For	For

RB Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2h	Elect Director Michael Sieger	Mgmt	For	For	For
2i	Elect Director Debbie Stein	Mgmt	For	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	Refer	For
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	Refer	For

Canadian National Railway Company

Meeting Date: 05/01/2026	Country: Canada	Ticker: CNR
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 136375102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For

Canadian National Railway Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For

Lattice Semiconductor Corporation

Meeting Date: 05/01/2026

Record Date: 03/02/2026

Primary Security ID: 518415104

Country: USA

Meeting Type: Annual

Ticker: LSCC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ford Tamer	Mgmt	For	For	For
1b	Elect Director Douglas Bettinger	Mgmt	For	For	For
1c	Elect Director Que Thanh Dallara	Mgmt	For	For	For
1d	Elect Director John Forsyth	Mgmt	For	For	For
1e	Elect Director Mark Jensen	Mgmt	For	For	For
1f	Elect Director James Lederer	Mgmt	For	For	For
1g	Elect Director D. Jeffrey Richardson	Mgmt	For	For	For
1h	Elect Director Elizabeth Schwarting	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Lattice Semiconductor Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

Eli Lilly and Company

Meeting Date: 05/04/2026	Country: USA	Ticker: LLY
Record Date: 02/25/2026	Meeting Type: Annual	
Primary Security ID: 532457108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Carolyn Bertozzi	Mgmt	For	For	For
1b	Elect Director William G. Kaelin, Jr.	Mgmt	For	For	For
1c	Elect Director Jon Moeller	Mgmt	For	For	For
1d	Elect Director David A. Ricks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
6	Require Independent Board Chair	SH	Against	For	For
7	Report on Lobbying Payments and Policy	SH	Against	Refer	Against

American Express Company

Meeting Date: 05/05/2026	Country: USA	Ticker: AXP
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 025816109		

American Express Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael J. Angelakis	Mgmt	For	For	For
1b	Elect Director Thomas J. Baltimore	Mgmt	For	For	For
1c	Elect Director John J. Brennan	Mgmt	For	For	For
1d	Elect Director Theodore J. Leonsis	Mgmt	For	For	For
1e	Elect Director Deborah P. Majoras	Mgmt	For	For	For
1f	Elect Director Karen L. Parkhill	Mgmt	For	For	For
1g	Elect Director Charles E. Phillips	Mgmt	For	For	For
1h	Elect Director Lynn A. Pike	Mgmt	For	For	For
1i	Elect Director Randal K. Quarles	Mgmt	For	For	For
1j	Elect Director Stephen J. Squeri	Mgmt	For	For	For
1k	Elect Director Noel Wallace	Mgmt	For	For	For
1l	Elect Director Lisa W. Wardell	Mgmt	For	For	For
1m	Elect Director Christopher D. Young	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Report on Coverage of Transgender Healthcare Treatments for Minors	SH	Against	Refer	Against
5	Establish a Political Bias Committee	SH	Against	Refer	Against

Hubbell Incorporated

Meeting Date: 05/05/2026

Record Date: 03/06/2026

Primary Security ID: 443510607

Country: USA

Meeting Type: Annual

Ticker: HUBB

Hubbell Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward H. Baine	Mgmt	For	For	For
1b	Elect Director Gerben W. Bakker	Mgmt	For	For	For
1c	Elect Director Carlos M. Cardoso	Mgmt	For	For	For
1d	Elect Director Debra L. Dial	Mgmt	For	For	For
1e	Elect Director Anthony J. Guzzi	Mgmt	For	For	For
1f	Elect Director Rhett A. Hernandez	Mgmt	For	For	For
1g	Elect Director Neal J. Keating	Mgmt	For	For	For
1h	Elect Director Bonnie C. Lind	Mgmt	For	For	For
1i	Elect Director John F. Malloy	Mgmt	For	For	For
1j	Elect Director Jennifer M. Pollino	Mgmt	For	For	For
1k	Elect Director Garrick J. Rochow	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Planet Fitness, Inc.

Meeting Date: 05/05/2026

Record Date: 03/09/2026

Primary Security ID: 72703H101

Country: USA

Meeting Type: Annual

Ticker: PLNT

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephen Spinelli, Jr.	Mgmt	For	For	For

Planet Fitness, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Colleen Keating	Mgmt	For	For	For
1.3	Elect Director Enshalla Anderson	Mgmt	For	For	For
1.4	Elect Director Steve Beard	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Suncor Energy Inc.

Meeting Date: 05/05/2026	Country: Canada	Ticker: SU
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 867224107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For
1.2	Elect Director Russell K. Girling	Mgmt	For	For	For
1.3	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For
1.4	Elect Director Richard M. Kruger	Mgmt	For	For	For
1.5	Elect Director Jennifer R. Kneale	Mgmt	For	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For
1.9	Elect Director Christopher R. Seasons	Mgmt	For	For	For
1.10	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Suncor Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Sustainability	SH	Against	Refer	Against

TMX Group Limited

Meeting Date: 05/05/2026	Country: Canada	Ticker: X
Record Date: 03/10/2026	Meeting Type: Annual/Special	
Primary Security ID: 87262K105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Stephanie Cuskley	Mgmt	For	For	For
2c	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2d	Elect Director Tamara Finch	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director John McKenzie	Mgmt	For	For	For
2h	Elect Director Monique Mercier	Mgmt	For	For	For
2i	Elect Director Michael Ptasznik	Mgmt	For	For	For
2j	Elect Director Peter Rockandel	Mgmt	For	For	For
2k	Elect Director Claude Tessier	Mgmt	For	For	For
2l	Elect Director Ava Yaskiel	Mgmt	For	For	For

TMX Group Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Approve Omnibus Equity Incentive Plan	Mgmt	For	Refer	For

Tyler Technologies, Inc.

Meeting Date: 05/05/2026	Country: USA	Ticker: TYL
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 902252105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Glenn A. Carter	Mgmt	For	For	For
1.2	Elect Director Margot L. Carter	Mgmt	For	For	For
1.3	Elect Director Brenda A. Cline	Mgmt	For	For	For
1.4	Elect Director Ronnie D. Hawkins, Jr.	Mgmt	For	For	For
1.5	Elect Director Cecil W. Jones	Mgmt	For	For	For
1.6	Elect Director H. Lynn Moore, Jr.	Mgmt	For	For	For
1.7	Elect Director Daniel M. Pope	Mgmt	For	For	For
1.8	Elect Director Andrew D. Teed	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	Refer	Against

Meeting Date: 05/06/2026

Country: Netherlands

Ticker: ARGX

Record Date: 04/08/2026

Meeting Type: Annual

Primary Security ID: N0610Q109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.	Receive Report of Management Board (Non-Voting)	Mgmt			
3.	Approve Remuneration Report	Mgmt	For	Refer	For
4.a.	Discuss Annual Report for FY 2025	Mgmt			
4.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
4.c.	Discussion on Company's Corporate Governance Structure	Mgmt			
4.d.	Approve Allocation of Income to the Retained Earnings of the Company	Mgmt	For	For	For
4.e.	Approve Discharge of Executive Directors	Mgmt	For	Refer	For
4.f.	Approve Discharge of Non-Executive Directors	Mgmt	For	Refer	For
5.	Elect Karen Massey as Executive Director	Mgmt	For	For	For
6.	Elect Tim Van Hauwermeiren as Non-Executive Director	Mgmt	For	Against	Against
7.	Reelect Ana Cespedes as Non-Executive Director	Mgmt	For	For	For
8.	Reelect Camilla Sylvest as Non-Executive Director	Mgmt	For	For	For
9.	Reelect Pamela Klein as Non-Executive Director	Mgmt	For	For	For
10.	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital and Limit/Exclude Preemptive Rights	Mgmt	For	Refer	For
11.	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12.	Other Business (Non-Voting)	Mgmt			
13.	Close Meeting	Mgmt			

Entegris, Inc.

Meeting Date: 05/06/2026

Record Date: 03/20/2026

Primary Security ID: 29362U104

Country: USA

Meeting Type: Annual

Ticker: ENTG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rodney Clark	Mgmt	For	For	For
1b	Elect Director James F. Gentilcore	Mgmt	For	For	For
1c	Elect Director Yvette Kanouff	Mgmt	For	For	For
1d	Elect Director James P. Lederer	Mgmt	For	For	For
1e	Elect Director Bertrand Loy	Mgmt	For	For	For
1f	Elect Director Mary Puma	Mgmt	For	For	For
1g	Elect Director David Reeder	Mgmt	For	For	For
1h	Elect Director Azita Saleki-Gerhardt	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	Refer	Against
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

Intact Financial Corporation

Meeting Date: 05/06/2026	Country: Canada	Ticker: IFC
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 45823T106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	For	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	For	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Molina Healthcare, Inc.

Meeting Date: 05/06/2026	Country: USA	Ticker: MOH
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 60855R100		

Molina Healthcare, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barbara L. Brasier	Mgmt	For	For	For
1b	Elect Director Leo P. Grohowski	Mgmt	For	For	For
1c	Elect Director Stephen H. Lockhart	Mgmt	For	For	For
1d	Elect Director Steven J. Orlando	Mgmt	For	For	For
1e	Elect Director Ronna E. Romney	Mgmt	For	For	For
1f	Elect Director Richard M. Schapiro	Mgmt	For	For	For
1g	Elect Director Francis S. Soistman	Mgmt	For	For	For
1h	Elect Director Dale B. Wolf	Mgmt	For	For	For
1i	Elect Director Richard C. Zoretic	Mgmt	For	For	For
1j	Elect Director Joseph M. Zubretsky	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against
5	Provide Right to Call Special Meeting	Mgmt	For	Refer	For

Stryker Corporation

Meeting Date: 05/06/2026	Country: USA	Ticker: SYK
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 863667101		

Stryker Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	For	For	For
1b	Elect Director Giovanni Caforio	Mgmt	For	For	For
1c	Elect Director Kevin A. Lobo	Mgmt	For	For	For
1d	Elect Director Emmanuel P. Maceda	Mgmt	For	Against	Against
1e	Elect Director Sherilyn S. McCoy	Mgmt	For	For	For
1f	Elect Director Rachel M. Ruggeri	Mgmt	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Sun Life Financial Inc.

Meeting Date: 05/06/2026	Country: Canada	Ticker: SLF
Record Date: 03/13/2026	Meeting Type: Annual/Special	
Primary Security ID: 866796105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For

Sun Life Financial Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	For
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	For
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For
1.9	Elect Director Marcia Moffat	Mgmt	For	For	For
1.10	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.11	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.12	Elect Director Scott F. Powers	Mgmt	For	For	For
1.13	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Amend Stock Option Plan	Mgmt	For	Refer	For

Cadence Design Systems, Inc.

Meeting Date: 05/07/2026	Country: USA	Ticker: CDNS
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 127387108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mark W. Adams	Mgmt	For	For	For
1.2	Elect Director Ita Brennan	Mgmt	For	For	For

Cadence Design Systems, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Lewis Chew	Mgmt	For	For	For
1.4	Elect Director Anirudh Devgan	Mgmt	For	For	For
1.5	Elect Director Moshe Gavrielov	Mgmt	For	For	For
1.6	Elect Director ML Krakauer	Mgmt	For	For	For
1.7	Elect Director Julia Liuson	Mgmt	For	For	For
1.8	Elect Director James D. Plummer	Mgmt	For	For	For
1.9	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	For	For	For
1.10	Elect Director Young K. Sohn	Mgmt	For	For	For
1.11	Elect Director Luc Van den hove	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Canadian Natural Resources Limited

Meeting Date: 05/07/2026

Record Date: 03/18/2026

Primary Security ID: 136385101

Country: Canada

Meeting Type: Annual

Ticker: CNQ

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For

Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Christine M. Healy	Mgmt	For	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Curtiss-Wright Corporation

Meeting Date: 05/07/2026	Country: USA	Ticker: CW
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 231561101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lynn M. Bamford	Mgmt	For	For	For
1.2	Elect Director Bruce D. Hoechner	Mgmt	For	For	For
1.3	Elect Director Jeffrey J. Lyash	Mgmt	For	For	For
1.4	Elect Director Glenda J. Minor	Mgmt	For	For	For
1.5	Elect Director Anthony J. Moraco	Mgmt	For	For	For

Curtiss-Wright Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director William F. Moran	Mgmt	For	For	For
1.7	Elect Director Robert J. Rivet	Mgmt	For	For	For
1.8	Elect Director Peter C. Wallace	Mgmt	For	For	For
1.9	Elect Director Larry D. Wyche	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

iA Financial Corporation Inc.

Meeting Date: 05/07/2026	Country: Canada	Ticker: IAG
Record Date: 03/10/2026	Meeting Type: Annual	
Primary Security ID: 45075E104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For

iA Financial Corporation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Refer	Against

Mueller Industries, Inc.

Meeting Date: 05/07/2026	Country: USA	Ticker: MLI
Record Date: 03/12/2026	Meeting Type: Annual	
Primary Security ID: 624756102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory L. Christopher	Mgmt	For	For	For
1.2	Elect Director Elizabeth Donovan	Mgmt	For	For	For
1.3	Elect Director William C. Drummond	Mgmt	For	For	For
1.4	Elect Director Gary S. Gladstein	Mgmt	For	For	For

Mueller Industries, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Scott J. Goldman	Mgmt	For	For	For
1.6	Elect Director John B. Hansen	Mgmt	For	For	For
1.7	Elect Director Terry Hermanson	Mgmt	For	For	For
1.8	Elect Director Charles P. Herzog, Jr.	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Murphy USA Inc.

Meeting Date: 05/07/2026	Country: USA	Ticker: MUSA
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 626755102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	For	For	For
1c	Elect Director Jack T. Taylor	Mgmt	For	For	For
1d	Elect Director Michael G. Kulp	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	Refer	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

AbbVie Inc.

Meeting Date: 05/08/2026	Country: USA	Ticker: ABBV
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 00287Y109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer L. Davis	Mgmt	For	For	For
1b	Elect Director Melody B. Meyer	Mgmt	For	For	For
1c	Elect Director Robert A. Michael	Mgmt	For	For	For
1d	Elect Director Frederick H. Waddell	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

TELUS Corporation

Meeting Date: 05/08/2026	Country: Canada	Ticker: T
Record Date: 03/09/2026	Meeting Type: Annual	
Primary Security ID: 87971M103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For

TELUS Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Victor Dodig	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
4	Amend Restricted Share Unit Plan	Mgmt	For	Refer	For

3M Company

Meeting Date: 05/12/2026

Record Date: 03/17/2026

Primary Security ID: 88579Y101

Country: USA

Meeting Type: Annual

Ticker: MMM

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David P. Bozeman	Mgmt	For	For	For
1b	Elect Director Thomas "Tony" K. Brown	Mgmt	For	For	For

3M Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director William M. Brown	Mgmt	For	For	For
1d	Elect Director Audrey Choi	Mgmt	For	For	For
1e	Elect Director Anne H. Chow	Mgmt	For	For	For
1f	Elect Director James R. Fitterling	Mgmt	For	For	For
1g	Elect Director Suzan Kereere	Mgmt	For	For	For
1h	Elect Director Neil G. Mitchill, Jr.	Mgmt	For	For	For
1i	Elect Director Pedro J. Pizarro	Mgmt	For	For	For
1j	Elect Director Thomas W. Sweet	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Knight-Swift Transportation Holdings Inc.

Meeting Date: 05/12/2026	Country: USA	Ticker: KNX
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 499049104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas Col	Mgmt	For	For	For
1b	Elect Director Reid Dove	Mgmt	For	For	For
1c	Elect Director Michael Garnreiter	Mgmt	For	For	For
1d	Elect Director Louis Hobson	Mgmt	For	For	For
1e	Elect Director Gary Knight	Mgmt	For	For	For
1f	Elect Director Kevin Knight	Mgmt	For	For	For

Knight-Swift Transportation Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Adam Miller	Mgmt	For	For	For
1h	Elect Director Kathryn Munro	Mgmt	For	For	For
1i	Elect Director Jessica Powell	Mgmt	For	For	For
1j	Elect Director Roberta Roberts Shank	Mgmt	For	For	For
1k	Elect Director David Vander Ploeg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	Refer	For

Loblaw Companies Limited

Meeting Date: 05/12/2026

Record Date: 03/16/2026

Primary Security ID: 539481101

Country: Canada

Meeting Type: Annual

Ticker: L

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposal	Mgmt			
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Refer	Against

Frontdoor, Inc.

Meeting Date: 05/13/2026	Country: USA	Ticker: FTDR
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 35905A109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William C. Cobb	Mgmt	For	For	For
1b	Elect Director D. Steve Boland	Mgmt	For	For	For
1c	Elect Director Anna C. Catalano	Mgmt	For	For	For
1d	Elect Director Peter L. Cella	Mgmt	For	For	For
1e	Elect Director Christopher L. Clipper	Mgmt	For	For	For
1f	Elect Director Dennis W. Howard	Mgmt	For	For	For

Frontdoor, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Brian P. McAndrews	Mgmt	For	For	For
1h	Elect Director Liane J. Pelletier	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Insmmed Incorporated

Meeting Date: 05/13/2026	Country: USA	Ticker: INSM
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 457669307		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth McKee Anderson	Mgmt	For	For	For
1.2	Elect Director Clarissa Desjardins	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Avient Corporation

Meeting Date: 05/14/2026	Country: USA	Ticker: AVNT
Record Date: 03/17/2026	Meeting Type: Annual	
Primary Security ID: 05368V106		

Avient Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert E. Abernathy	Mgmt	For	For	For
1.2	Elect Director Richard H. Fearon	Mgmt	For	For	For
1.3	Elect Director Neil Green	Mgmt	For	For	For
1.4	Elect Director William R. Jellison	Mgmt	For	For	For
1.5	Elect Director Ashish K. Khandpur	Mgmt	For	For	For
1.6	Elect Director Sandra Beach Lin	Mgmt	For	For	For
1.7	Elect Director Kim Ann Mink	Mgmt	For	For	For
1.8	Elect Director Ernest Nicolas	Mgmt	For	For	For
1.9	Elect Director Kerry J. Preete	Mgmt	For	For	For
1.10	Elect Director Patricia Verduin	Mgmt	For	For	For
1.11	Elect Director William A. Wulfsohn	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Builders FirstSource, Inc.

Meeting Date: 05/14/2026

Record Date: 03/16/2026

Primary Security ID: 12008R107

Country: USA

Meeting Type: Annual

Ticker: BLDR

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paul S. Levy	Mgmt	For	For	For

Builders FirstSource, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Cheryl Ainoa	Mgmt	For	For	For
1.3	Elect Director Cory J. Boydston	Mgmt	For	For	For
1.4	Elect Director James O'Leary	Mgmt	For	For	For
1.5	Elect Director Maria Renz	Mgmt	For	For	For
1.6	Elect Director Craig A. Steinke	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For

Cheniere Energy, Inc.

Meeting Date: 05/14/2026	Country: USA	Ticker: LNG
Record Date: 03/30/2026	Meeting Type: Annual	
Primary Security ID: 16411R208		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jack A. Fusco	Mgmt	For	For	For
1b	Elect Director Patricia K. Collawn	Mgmt	For	For	For
1c	Elect Director Brian E. Edwards	Mgmt	For	For	For
1d	Elect Director Denise Gray	Mgmt	For	For	For
1e	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1f	Elect Director W. Benjamin Moreland	Mgmt	For	For	For
1g	Elect Director Scott Peak	Mgmt	For	For	For

Cheniere Energy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Donald F. Robillard, Jr.	Mgmt	For	For	For
1i	Elect Director Neal A. Shear	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Definity Financial Corporation

Meeting Date: 05/14/2026	Country: Canada	Ticker: DFY
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 24477T100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Sonia Baxendale	Mgmt	For	For	For
2.2	Elect Director Elizabeth DelBianco	Mgmt	For	For	For
2.3	Elect Director Daniel Fortin	Mgmt	For	For	For
2.4	Elect Director Sabrina Geremia	Mgmt	For	For	For
2.5	Elect Director Micheal Kelly	Mgmt	For	For	For
2.6	Elect Director Robert McFarlane	Mgmt	For	For	For
2.7	Elect Director Adrian Mitchell	Mgmt	For	For	For
2.8	Elect Director Susan Monteith	Mgmt	For	For	For
2.9	Elect Director Rowan Saunders	Mgmt	For	For	For
2.10	Elect Director Edouard Schmid	Mgmt	For	For	For
2.11	Elect Director Michael Stramaglia	Mgmt	For	For	For

Definity Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

O'Reilly Automotive, Inc.

Meeting Date: 05/14/2026	Country: USA	Ticker: ORLY
Record Date: 03/05/2026	Meeting Type: Annual	
Primary Security ID: 67103H107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Greg Henslee	Mgmt	For	For	For
1b	Elect Director David O'Reilly	Mgmt	For	For	For
1c	Elect Director Thomas T. Hendrickson	Mgmt	For	For	For
1d	Elect Director Kimberly A. deBeers	Mgmt	For	For	For
1e	Elect Director Gregory D. Johnson	Mgmt	For	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For	For
1g	Elect Director Dana M. Perlman	Mgmt	For	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For	For
1i	Elect Director Fred Whitfield	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	Refer	For

Patrick Industries, Inc.

Meeting Date: 05/14/2026

Record Date: 03/20/2026

Primary Security ID: 703343103

Country: USA

Meeting Type: Annual

Ticker: PATK

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Blake W. Augsburger	Mgmt	For	For	For
1.2	Elect Director Natalie A. Brown	Mgmt	For	For	For
1.3	Elect Director Joseph M. Cerulli	Mgmt	For	For	For
1.4	Elect Director Todd M. Cleveland	Mgmt	For	For	For
1.5	Elect Director John A. Forbes	Mgmt	For	For	For
1.6	Elect Director Michael A. Kitson	Mgmt	For	For	For
1.7	Elect Director Andy L. Nemeth	Mgmt	For	For	For
1.8	Elect Director Denis G. Suggs	Mgmt	For	For	For
1.9	Elect Director M. Scott Welch	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Quebecor Inc.

Meeting Date: 05/14/2026

Record Date: 03/17/2026

Primary Security ID: 748193208

Country: Canada

Meeting Type: Annual

Ticker: QBR.B

Quebecor Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Frantz Saintelley	Mgmt	For	For	For
1.2	Elect Director Marc M. Tremblay	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
5	SP 2: Report on Advisory Vote on Executive Compensation	SH	Against	Refer	Against

Stantec Inc.

Meeting Date: 05/14/2026

Record Date: 03/19/2026

Primary Security ID: 85472N109

Country: Canada

Meeting Type: Annual

Ticker: STN

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas K. Ammerman	Mgmt	For	For	For
1.2	Elect Director Martin A. a Porta	Mgmt	For	For	For
1.3	Elect Director Shelley A. M. Brown	Mgmt	For	For	For
1.4	Elect Director Angeline G. Chen	Mgmt	For	For	For
1.5	Elect Director Richard A. Eng	Mgmt	For	For	For

Stantec Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Gordon A. Johnston	Mgmt	For	For	For
1.7	Elect Director Christopher F. Lopez	Mgmt	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.9	Elect Director Celina J. Wang Doka	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Tractor Supply Company

Meeting Date: 05/14/2026	Country: USA	Ticker: TSCO
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 892356106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joy Brown	Mgmt	For	For	For
1.2	Elect Director Ricardo ("Rick") Cardenas	Mgmt	For	For	For
1.3	Elect Director Meg Ham	Mgmt	For	For	For
1.4	Elect Director Andre Hawaux	Mgmt	For	For	For
1.5	Elect Director Denise L. Jackson	Mgmt	For	For	For
1.6	Elect Director Ramkumar Krishnan	Mgmt	For	For	For
1.7	Elect Director Edna K. Morris	Mgmt	For	For	For
1.8	Elect Director Sonia Syngal	Mgmt	For	For	For
1.9	Elect Director Mark J. Weikel	Mgmt	For	For	For
1.10	Elect Director Harry A. Lawton, III	Mgmt	For	For	For

Tractor Supply Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Constellation Software Inc.

Meeting Date: 05/15/2026	Country: Canada	Ticker: CSU
Record Date: 04/02/2026	Meeting Type: Annual	
Primary Security ID: 21037X100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Dorman Products, Inc.

Meeting Date: 05/15/2026

Record Date: 03/25/2026

Primary Security ID: 258278100

Country: USA

Meeting Type: Annual

Ticker: DORM

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Kevin M. Olsen	Mgmt	For	For	For
1B	Elect Director Lisa M. Bachmann	Mgmt	For	For	For
1C	Elect Director Steven L. Berman	Mgmt	For	For	For
1D	Elect Director John J. Gavin	Mgmt	For	For	For
1E	Elect Director Richard T. Riley	Mgmt	For	For	For
1F	Elect Director Kelly A. Romano	Mgmt	For	For	For
1G	Elect Director G. Michael Stakias	Mgmt	For	For	For
1H	Elect Director J. Darrell Thomas	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For

Intercontinental Exchange, Inc.

Meeting Date: 05/15/2026

Record Date: 03/19/2026

Primary Security ID: 45866F104

Country: USA

Meeting Type: Annual

Ticker: ICE

Intercontinental Exchange, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For	For
1e	Elect Director The Right Hon. the Lord Hill of Oareford	Mgmt	For	For	For
1f	Elect Director Mark F. Mulhern	Mgmt	For	For	For
1g	Elect Director Thomas E. Noonan	Mgmt	For	For	For
1h	Elect Director Daniel E. Pinto	Mgmt	For	For	For
1i	Elect Director Caroline L. Silver	Mgmt	For	For	For
1j	Elect Director Jeffrey C. Sprecher	Mgmt	For	For	For
1k	Elect Director Martha A. Tirinnanzi	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Amend Certificate of Incorporation to Supplement Voting and Ownership Limitations	Mgmt	For	Refer	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For

Topicus.com Inc.

Meeting Date: 05/15/2026	Country: Canada	Ticker: TOI
Record Date: 04/02/2026	Meeting Type: Annual	
Primary Security ID: 89072T102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Billowits	Mgmt	For	For	For
1.2	Elect Director Alex Macdonald	Mgmt	For	For	For
1.3	Elect Director Lori O'Neill	Mgmt	For	For	For
1.4	Elect Director Donna Parr	Mgmt	For	For	For
1.5	Elect Director Robin van Poelje	Mgmt	For	Withhold	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Waste Connections, Inc.

Meeting Date: 05/15/2026	Country: Canada	Ticker: WCN
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 94106B101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For

Waste Connections, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Comfort Systems USA, Inc.

Meeting Date: 05/18/2026	Country: USA	Ticker: FIX
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 199908104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	For	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	For	For	For
1.3	Elect Director Rhoman J. Hardy	Mgmt	For	For	For
1.4	Elect Director Gaurav Kapoor	Mgmt	For	For	For
1.5	Elect Director Brian E. Lane	Mgmt	For	For	For
1.6	Elect Director Pablo G. Mercado	Mgmt	For	For	For
1.7	Elect Director Franklin Myers	Mgmt	For	For	For
1.8	Elect Director William J. Sandbrook	Mgmt	For	For	For
1.9	Elect Director Constance E. Skidmore	Mgmt	For	For	For
1.10	Elect Director Cindy L. Wallis-Lage	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

East West Bancorp, Inc.

Meeting Date: 05/18/2026	Country: USA	Ticker: EWBC
Record Date: 03/30/2026	Meeting Type: Annual	
Primary Security ID: 27579R104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	For	For	For
1.2	Elect Director Peter Babej	Mgmt	For	For	For
1.3	Elect Director Molly Campbell	Mgmt	For	For	For
1.4	Elect Director Archana Deskus	Mgmt	For	For	For
1.5	Elect Director Serge Dumont	Mgmt	For	For	For
1.6	Elect Director Mark Hutchins	Mgmt	For	For	For
1.7	Elect Director Paul H. Irving	Mgmt	For	For	For
1.8	Elect Director Sabrina Kay	Mgmt	For	For	For
1.9	Elect Director Jack C. Liu	Mgmt	For	For	For
1.10	Elect Director Dominic Ng	Mgmt	For	For	For
1.11	Elect Director Lester M. Sussman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Motorola Solutions, Inc.

Meeting Date: 05/18/2026	Country: USA	Ticker: MSI
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 620076307		

Motorola Solutions, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gregory Q. Brown	Mgmt	For	For	For
1b	Elect Director Nicole Anasenes	Mgmt	For	For	For
1c	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1d	Elect Director Ayanna M. Howard	Mgmt	For	For	For
1e	Elect Director Mark E. Lashier	Mgmt	For	For	For
1f	Elect Director Peter A. Leav	Mgmt	For	For	For
1g	Elect Director Elizabeth D. Mann	Mgmt	For	For	For
1h	Elect Director Joseph M. Tucci	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Traverse Therapeutics, Inc.

Meeting Date: 05/19/2026	Country: USA	Ticker: TVTX
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 89422G107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Roy D. Baynes	Mgmt	For	For	For
1.2	Elect Director Suzanne Bruhn	Mgmt	For	For	For
1.3	Elect Director Timothy Coughlin	Mgmt	For	For	For
1.4	Elect Director Eric Dube	Mgmt	For	For	For

Travere Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Gary Lyons	Mgmt	For	For	For
1.6	Elect Director Jeffrey Meckler	Mgmt	For	For	For
1.7	Elect Director John A. Orwin	Mgmt	For	For	For
1.8	Elect Director Sandra Poole	Mgmt	For	For	For
1.9	Elect Director Ron Squarer	Mgmt	For	For	For
1.10	Elect Director Ruth Williams-Brinkley	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Citigroup Inc.

Meeting Date: 05/20/2026

Record Date: 03/23/2026

Primary Security ID: 172967424

Country: USA

Meeting Type: Annual

Ticker: C

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Titi Cole	Mgmt	For	For	For
1b	Elect Director Ellen M. Costello	Mgmt	For	For	For
1c	Elect Director Grace E. Dailey	Mgmt	For	For	For
1d	Elect Director John C. Dugan	Mgmt	For	For	For
1e	Elect Director Jane Fraser	Mgmt	For	For	For
1f	Elect Director Duncan P. Hennes	Mgmt	For	For	For

Citigroup Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Peter B. Henry	Mgmt	For	For	For
1h	Elect Director Renee J. James	Mgmt	For	For	For
1i	Elect Director Jonathan P. Moulds	Mgmt	For	For	For
1j	Elect Director Gary M. Reiner	Mgmt	For	For	For
1k	Elect Director Diana L. Taylor	Mgmt	For	For	For
1l	Elect Director James S. Turley	Mgmt	For	For	For
1m	Elect Director Casper W. von Koskull	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against

EOG Resources, Inc.

Meeting Date: 05/20/2026	Country: USA	Ticker: EOG
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 26875P101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John D. Chandler	Mgmt	For	For	For
1b	Elect Director Janet F. Clark	Mgmt	For	For	For
1c	Elect Director Charles R. Crisp	Mgmt	For	For	For
1d	Elect Director Robert P. Daniels	Mgmt	For	For	For
1e	Elect Director Lynn A. Dugle	Mgmt	For	For	For
1f	Elect Director C. Christopher Gaut	Mgmt	For	For	For

EOG Resources, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Michael T. Kerr	Mgmt	For	For	For
1h	Elect Director Julie J. Robertson	Mgmt	For	For	For
1i	Elect Director Ezra Y. Yacob	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Hyatt Hotels Corporation

Meeting Date: 05/20/2026	Country: USA	Ticker: H
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 448579102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gianni Marostica	Mgmt	For	For	For
1.2	Elect Director Heidi O'Neill	Mgmt	For	For	For
1.3	Elect Director Richard C. Tuttle	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Report on Plastic Use	SH	Against	Refer	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

JFrog Ltd.

Meeting Date: 05/20/2026	Country: Israel	Ticker: FROG
Record Date: 03/26/2026	Meeting Type: Annual	
Primary Security ID: M6191J100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Yoav Landman	Mgmt	For	For	For
1b	Elect Director Yossi Sela	Mgmt	For	For	For
1c	Elect Director Elisa Steele	Mgmt	For	For	For
1d	Elect Director Luis Felipe Visoso	Mgmt	For	For	For
2	Approve Amended Compensation Terms for Non-Executive Directors	Mgmt	For	For	For
3	Ratify Kost, Forer, Gabbay & Kasierer as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
5	Approve Amended Compensation of Shlomi Ben Haim, Chief Executive Officer	Mgmt	For	Refer	For
6	Approve Amended Compensation of Yoav Landman, Chief Technology Officer	Mgmt	For	Refer	For

Piper Sandler Companies

Meeting Date: 05/20/2026	Country: USA	Ticker: PIPR
Record Date: 03/24/2026	Meeting Type: Annual	
Primary Security ID: 724078209		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chad R. Abraham	Mgmt	For	For	For
1b	Elect Director Jonathan J. Doyle	Mgmt	For	For	For
1c	Elect Director Stuart M. Essig	Mgmt	For	For	For

Piper Sandler Companies

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Ann C. Gallo	Mgmt	For	For	For
1e	Elect Director Victoria M. Holt	Mgmt	For	For	For
1f	Elect Director Robbin Mitchell	Mgmt	For	For	For
1g	Elect Director Thomas S. Schreier	Mgmt	For	For	For
1h	Elect Director Philip E. Soran	Mgmt	For	For	For
1i	Elect Director Brian R. Sterling	Mgmt	For	For	For
1j	Elect Director Scott C. Taylor	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Zoetis Inc.

Meeting Date: 05/20/2026	Country: USA	Ticker: ZTS
Record Date: 03/27/2026	Meeting Type: Annual	
Primary Security ID: 98978V103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For	For

Zoetis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Gregory Norden	Mgmt	For	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	For

Amphenol Corporation

Meeting Date: 05/21/2026	Country: USA	Ticker: APH
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 032095101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For	For

Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

EPAM Systems, Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: EPAM
Record Date: 04/01/2026	Meeting Type: Annual	
Primary Security ID: 29414B104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Balazs Fejes	Mgmt	For	For	For
1b	Elect Director Eugene Roman	Mgmt	For	For	For
1c	Elect Director Jill Smart	Mgmt	For	For	For
1d	Elect Director Ronald Vargo	Mgmt	For	For	For
2	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
5	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

Lennox International Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: LII
Record Date: 03/26/2026	Meeting Type: Annual	
Primary Security ID: 526107107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John W. Norris, III	Mgmt	For	For	For
1.2	Elect Director Karen H. Quintos	Mgmt	For	For	For
1.3	Elect Director Shane D. Wall	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

The Home Depot, Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: HD
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 437076102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Edward P. Decker	Mgmt	For	For	For

The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1h	Elect Director Manuel Kadre	Mgmt	For	For	For
1i	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
1j	Elect Director Paula A. Santilli	Mgmt	For	For	For
1k	Elect Director Caryn Seidman-Becker	Mgmt	For	For	For
1l	Elect Director Asha Sharma	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Amend Charter Re: Nomination Notice Removal	Mgmt	For	For	For
6	Issue Report Evaluating Recycling-Related Plastic Targets	SH	Against	Refer	Against
7	Report on Efforts to Make All Packaging Recyclable, Reusable, and Compostable	SH	Against	Refer	Against
8	Issue Report Assessing Risks to Customers' Data Privacy Rights	SH	Against	Refer	Against
9	Require Independent Board Chair	SH	Against	For	For
10	Conduct and Disclose a Biodiversity Impact Assessment	SH	Against	Refer	Against
11	Report on Employee Access to Healthcare	SH	Against	Refer	Against
12	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Refer	Against

Verizon Communications Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: VZ
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 92343V104		

Verizon Communications Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For	For
1.4	Elect Director Vittorio Colao	Mgmt	For	For	For
1.5	Elect Director Caroline Litchfield	Mgmt	For	For	For
1.6	Elect Director Jennifer Mann	Mgmt	For	For	For
1.7	Elect Director Laxman Narasimhan	Mgmt	For	For	For
1.8	Elect Director Daniel Schulman	Mgmt	For	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Report on Board Oversight of Climate Change Issues	SH	Against	Refer	Against
6	Require Independent Board Chair	SH	Against	For	For
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Refer	Against

Merck & Co., Inc.

Meeting Date: 05/26/2026	Country: USA	Ticker: MRK
Record Date: 03/27/2026	Meeting Type: Annual	
Primary Security ID: 58933Y105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For	For
1b	Elect Director Mary Ellen Coe	Mgmt	For	For	For
1c	Elect Director Pamela J. Craig	Mgmt	For	For	For
1d	Elect Director Robert M. Davis	Mgmt	For	For	For
1e	Elect Director Thomas H. Glocer	Mgmt	For	For	For
1f	Elect Director Surendralal L. Karsanbhai	Mgmt	For	For	For
1g	Elect Director Risa J. Lavizzo-Mourey	Mgmt	For	For	For
1h	Elect Director Stephen L. Mayo	Mgmt	For	For	For
1i	Elect Director Paul B. Rothman	Mgmt	For	For	For
1j	Elect Director Patricia F. Russo	Mgmt	For	For	For
1k	Elect Director Christine E. Seidman	Mgmt	For	For	For
1l	Elect Director Inge G. Thulin	Mgmt	For	For	For
1m	Elect Director Kathy J. Warden	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Risks Associated with Race, Gender, or Identity-Based Recruitment	SH	Against	Refer	Against
5	Report on Gender-Based Compensation and Health Benefit Inequities	SH	Against	Refer	Against
6	Report on Political Contributions	SH	Against	Refer	Against

Immunocore Holdings Plc

Meeting Date: 05/27/2026	Country: United Kingdom	Ticker: IMCR
Record Date: 04/02/2026	Meeting Type: Annual	
Primary Security ID: 45258D105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Elect Director Siddharth Kaul	Mgmt	For	For	For
2	Elect Director William Pao	Mgmt	For	For	For
3	Elect Director Kristine Peterson	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
5	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
6	Reappoint Deloitte LLP as Statutory Auditors	Mgmt	For	For	For
7	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
9	Approve Remuneration Report	Mgmt	For	Refer	Against
10	Authorize UK Political Donations and Expenditure	Mgmt	For	For	For

Meta Platforms, Inc.

Meeting Date: 05/27/2026	Country: USA	Ticker: META
Record Date: 04/01/2026	Meeting Type: Annual	
Primary Security ID: 30303M102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold	Withhold
1.2	Elect Director Marc L. Andreessen	Mgmt	For	For	For
1.3	Elect Director John Arnold	Mgmt	For	For	For
1.4	Elect Director Patrick Collison	Mgmt	For	For	For
1.5	Elect Director John Elkann	Mgmt	For	Withhold	Withhold
1.6	Elect Director Andrew W. Houston	Mgmt	For	For	For
1.7	Elect Director Nancy Killefer	Mgmt	For	For	For
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.9	Elect Director Charles Songhurst	Mgmt	For	For	For
1.10	Elect Director Dana White	Mgmt	For	For	For
1.11	Elect Director Tony Xu	Mgmt	For	For	For
1.12	Elect Director Mark Zuckerberg	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Report on Risks of Improper Use of External Data to Develop AI Products	SH	Against	Refer	For
4	Initiate Annual Vote on Executive Compensation	SH	Against	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	For
6	Disclosure of Voting Results Based on Class of Shares	SH	Against	Refer	For
7	Issue Report Assessing Company's Human Rights Due Diligence Processes	SH	Against	Refer	Against
8	Issue Report Addressing Antisemitism and Hate in Online Platforms	SH	Against	Refer	Against
9	Report on Impact of Data Center Expansions on Climate Commitments	SH	Against	Refer	Against

Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	SH	Against	Refer	Against
11	Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	SH	Against	Refer	Against
12	Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	SH	Against	Refer	Against

Neurocrine Biosciences, Inc.

Meeting Date: 05/27/2026	Country: USA	Ticker: NBIX
Record Date: 03/31/2026	Meeting Type: Annual	
Primary Security ID: 64125C109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kevin C. Gorman	Mgmt	For	For	For
1.2	Elect Director Gary A. Lyons	Mgmt	For	For	For
1.3	Elect Director Johanna Mercier	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Dollar General Corporation

Meeting Date: 05/28/2026	Country: USA	Ticker: DG
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 256677105		

Dollar General Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael M. Calbert	Mgmt	For	For	For
1b	Elect Director Ana M. Chadwick	Mgmt	For	For	For
1c	Elect Director Gregory H. Hicks	Mgmt	For	For	For
1d	Elect Director Timothy I. McGuire	Mgmt	For	For	For
1e	Elect Director David P. Rowland	Mgmt	For	For	For
1f	Elect Director Debra A. Sandler	Mgmt	For	For	For
1g	Elect Director Ralph E. Santana	Mgmt	For	For	For
1h	Elect Director Kathleen M. Scarlett	Mgmt	For	For	For
1i	Elect Director Todd J. Vasos	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require a Majority Vote Standard for the Election of Directors with Mandatory Resignation Policy	SH	Against	Refer	Against
5	Report on Feasibility of Adopting Comprehensive Human Rights Policy	SH	Against	Refer	Against
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Refer	For

Impinj, Inc.

Meeting Date: 05/28/2026	Country: USA	Ticker: PI
Record Date: 04/08/2026	Meeting Type: Annual	
Primary Security ID: 453204109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chris Diorio	Mgmt	For	For	For
1b	Elect Director Daniel Gibson	Mgmt	For	For	For
1c	Elect Director Umesh Padval	Mgmt	For	For	For
1d	Elect Director Steve Sanghi	Mgmt	For	For	For
1e	Elect Director Meera Rao	Mgmt	For	For	For
1f	Elect Director Arthur Valdez, Jr.	Mgmt	For	For	For
1g	Elect Director Miron Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	Against

On Holding AG

Meeting Date: 05/28/2026	Country: Switzerland	Ticker: ONON
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: H5919C104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
3	Approve Non-Financial Report	Mgmt	For	For	For

On Holding AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Discharge of Board and Senior Management	Mgmt	For	Refer	For
5	Reelect Alex Perez as Representative of Class A Shares Holders	Mgmt	For	For	For
6.1	Reelect David Allemann as Director	Mgmt	For	For	For
6.2	Reelect Amy Banse as Director	Mgmt	For	For	For
6.3	Reelect Olivier Bernhard as Director	Mgmt	For	For	For
6.4	Reelect Caspar Coppetti as Director	Mgmt	For	For	For
6.5	Reelect Dennis Durkin as Director	Mgmt	For	For	For
6.6	Reelect Helena Helmersson as Director	Mgmt	For	For	For
6.7	Reelect Laura Miele as Director	Mgmt	For	For	For
6.8	Reelect Alex Perez as Director	Mgmt	For	For	For
7.1	Reelect David Allemann as Board Co-Chair	Mgmt	For	Refer	Against
7.2	Reelect Caspar Coppetti as Board Co-Chair	Mgmt	For	Refer	Against
8.1	Reappoint Amy Banse as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
8.2	Reappoint Helena Helmersson as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
8.3	Reappoint Alex Perez as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
9	Designate Keller AG as Independent Proxy	Mgmt	For	Refer	For
10	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For
11.1	Approve Remuneration Report (Non-Binding)	Mgmt	For	Refer	Against
11.2	Approve Remuneration of Directors in the Amount of CHF 2 Million	Mgmt	For	For	For
11.3	Approve Supplementary Remuneration of Executive Committee in the Amount of CHF 1.3 Million for Fiscal Year 2025	Mgmt	For	Refer	For
11.4	Approve Remuneration of Executive Committee in the Amount of CHF 30 Million for Fiscal Year 2027	Mgmt	For	Refer	For

On Holding AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Approve Conversion of Class B Shares into Class A Shares	Mgmt	For	Refer	For
13	Transact Other Business (Voting)	Mgmt	For	Against	Against

Wintrust Financial Corporation

Meeting Date: 05/28/2026	Country: USA	Ticker: WTFC
Record Date: 03/30/2026	Meeting Type: Annual	
Primary Security ID: 97650W108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	For	For	For
1.2	Elect Director Timothy S. Crane	Mgmt	For	For	For
1.3	Elect Director Peter D. Crist	Mgmt	For	For	For
1.4	Elect Director Marla F. Glabe	Mgmt	For	For	For
1.5	Elect Director Brian A. Kenney	Mgmt	For	For	For
1.6	Elect Director Laura A. Kohl	Mgmt	For	For	For
1.7	Elect Director Deborah L. Hall Lefevre	Mgmt	For	For	For
1.8	Elect Director Suzet M. McKinney	Mgmt	For	For	For
1.9	Elect Director David S. Richter	Mgmt	For	For	For
1.10	Elect Director Gregory A. Smith	Mgmt	For	For	For
1.11	Elect Director Karin Gustafson Teglia	Mgmt	For	For	For
1.12	Elect Director Alex E. Washington, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Wintrust Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Arista Networks, Inc.

Meeting Date: 05/29/2026	Country: USA	Ticker: ANET
Record Date: 04/02/2026	Meeting Type: Annual	
Primary Security ID: 040413205		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lewis Chew	Mgmt	For	For	For
1.2	Elect Director Greg Lavender	Mgmt	For	For	For
1.3	Elect Director Mark B. Templeton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

DocuSign, Inc.

Meeting Date: 06/01/2026	Country: USA	Ticker: DOCU
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 256163106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Beer	Mgmt	For	For	For
1b	Elect Director Cain A. Hayes	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Allan Thygesen	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Refer	Against

Booking Holdings Inc.

Meeting Date: 06/02/2026	Country: USA	Ticker: BKNG
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 09857L108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn D. Fogel	Mgmt	For	For	For
1b	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For	For
1c	Elect Director Kelly Grier	Mgmt	For	For	For
1d	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For	For
1e	Elect Director Charles H. Noski	Mgmt	For	For	For
1f	Elect Director Larry Quinlan	Mgmt	For	For	For
1g	Elect Director Nicholas J. Read	Mgmt	For	For	For
1h	Elect Director Thomas E. Rothman	Mgmt	For	For	For
1i	Elect Director Kurt Sievers	Mgmt	For	For	For
1j	Elect Director Sumit Singh	Mgmt	For	For	For

Booking Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Vanessa A. Wittman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Report on Political Contributions and Expenditures	SH	Against	Refer	For
6	Report on Risks of Operating in Areas with Significant Human Rights Concerns	SH	Against	Refer	Against

Xenon Pharmaceuticals Inc.

Meeting Date: 06/02/2026	Country: Canada	Ticker: XENE
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 98420N105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Dawn A. Svoronos	Mgmt	For	For	For
2.2	Elect Director Gillian Cannon	Mgmt	For	For	For
2.3	Elect Director Steven R. Gannon	Mgmt	For	For	For
2.4	Elect Director Elizabeth Garofalo	Mgmt	For	For	For
2.5	Elect Director Justin Gover	Mgmt	For	For	For
2.6	Elect Director Patrick Machado	Mgmt	For	For	For
2.7	Elect Director Ian C. Mortimer	Mgmt	For	For	For
2.8	Elect Director Gary Patou	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Xenon Pharmaceuticals Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	For	Refer	Against
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
7	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For

Antero Midstream Corporation

Meeting Date: 06/03/2026	Country: USA	Ticker: AM
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: 03676B102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter A. Dea	Mgmt	For	For	For
1.2	Elect Director W. Howard Keenan, Jr.	Mgmt	For	For	For
1.3	Elect Director Janine J. McArdle	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Bright Horizons Family Solutions Inc.

Meeting Date: 06/03/2026	Country: USA	Ticker: BFAM
Record Date: 04/08/2026	Meeting Type: Annual	
Primary Security ID: 109194100		

Bright Horizons Family Solutions Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lawrence M. Alleva	Mgmt	For	For	For
1b	Elect Director Joshua Bekenstein	Mgmt	For	For	For
1c	Elect Director Stephen H. Kramer	Mgmt	For	For	For
1d	Elect Director David H. Lissy	Mgmt	For	For	For
1e	Elect Director Laurel J. Richie	Mgmt	For	For	For
1f	Elect Director Jennifer Schulz	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Restaurant Brands International Inc.

Meeting Date: 06/03/2026

Record Date: 04/08/2026

Primary Security ID: 76131D103

Country: Canada

Meeting Type: Annual

Ticker: QSR

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For	For
1.5	Elect Director Ali Hedayat	Mgmt	For	For	For
1.6	Elect Director Marc Lemann	Mgmt	For	For	For

Restaurant Brands International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Jason Melbourne	Mgmt	For	For	For
1.8	Elect Director Daniel S. Schwartz	Mgmt	For	For	For
1.9	Elect Director Marcia Smith	Mgmt	For	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Rubrik, Inc.

Meeting Date: 06/03/2026	Country: USA	Ticker: RBRK
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 781154109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Asheem Chandna	Mgmt	For	For	For
1.2	Elect Director Ravi Mhatre	Mgmt	For	For	For
1.3	Elect Director Arvind Nithrakashyap	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

EMCOR Group, Inc.

Meeting Date: 06/04/2026	Country: USA	Ticker: EME
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 29084Q100		

EMCOR Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John W. Altmeyer	Mgmt	For	For	For
1b	Elect Director Amy E. Dahl	Mgmt	For	For	For
1c	Elect Director Anthony J. Guzzi	Mgmt	For	For	For
1d	Elect Director Ronald L. Johnson	Mgmt	For	For	For
1e	Elect Director Carol P. Lowe	Mgmt	For	For	For
1f	Elect Director M. Kevin McEvoy	Mgmt	For	For	For
1g	Elect Director Pat Roche	Mgmt	For	For	For
1h	Elect Director Steven B. Schwarzwaelder	Mgmt	For	For	For
1i	Elect Director Robin Walker-Lee	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Procore Technologies, Inc.

Meeting Date: 06/04/2026

Record Date: 04/10/2026

Primary Security ID: 74275K108

Country: USA

Meeting Type: Annual

Ticker: PCOR

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Craig F. Courtemanche, Jr.	Mgmt	For	For	For
1.2	Elect Director Kathryn A. Bueker	Mgmt	For	For	For
1.3	Elect Director Nanci E. Caldwell	Mgmt	For	For	For

Procore Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

Semtech Corporation

Meeting Date: 06/04/2026	Country: USA	Ticker: SMTC
Record Date: 04/09/2026	Meeting Type: Annual	
Primary Security ID: 816850101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin S.J. Burvill	Mgmt	For	For	For
1b	Elect Director Rodolpho C. Cardenuto	Mgmt	For	For	For
1c	Elect Director Gregory M. Fischer	Mgmt	For	For	For
1d	Elect Director Saar Gillai	Mgmt	For	For	For
1e	Elect Director Hong Q. Hou	Mgmt	For	For	For
1f	Elect Director Ye Jane Li	Mgmt	For	For	For
1g	Elect Director Paula LuPriore	Mgmt	For	For	For
1h	Elect Director Julie G. Ruehl	Mgmt	For	For	For
1i	Elect Director Paul V. Walsh, Jr.	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For

The Baldwin Insurance Group, Inc.

Meeting Date: 06/04/2026	Country: USA	Ticker: BWIN
Record Date: 04/06/2026	Meeting Type: Annual	
Primary Security ID: 05589G102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lowry Baldwin	Mgmt	For	For	For
1.2	Elect Director Sathish Muthukrishnan	Mgmt	For	For	For
1.3	Elect Director Sunita Parasuraman	Mgmt	For	For	For
1.4	Elect Director Elyn Shook	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Upwork Inc.

Meeting Date: 06/04/2026	Country: USA	Ticker: UPWK
Record Date: 04/09/2026	Meeting Type: Annual	
Primary Security ID: 91688F104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claire Bramley	Mgmt	For	For	For
1b	Elect Director David Lissy	Mgmt	For	For	For
1c	Elect Director Gary Steele	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

Upwork Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Alphabet Inc.

Meeting Date: 06/05/2026	Country: USA	Ticker: GOOGL
Record Date: 04/06/2026	Meeting Type: Annual	
Primary Security ID: 02079K305		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	For	For
1b	Elect Director Sergey Brin	Mgmt	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	For	For
1e	Elect Director Frances H. Arnold	Mgmt	For	For	For
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For
1g	Elect Director L. John Doerr	Mgmt	For	For	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1i	Elect Director K. Ram Shriram	Mgmt	For	For	For
1j	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
5	Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers	SH	Against	Refer	Against

Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Alignment of Water Usage Policies and Practices With AI Development	SH	Against	Refer	Against
7	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	For
8	Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity	SH	Against	Refer	Against
9	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Refer	Against
10	Report on Impact of U.S. Immigration Policy on Company Operations	SH	Against	Refer	Against
11	Report on Customer Data Privacy Risks	SH	Against	Refer	Against
12	Update Audit Committee Charter to Provide AI-Related Risk Oversight	SH	Against	Refer	Against
13	Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation	SH	Against	Refer	Against
14	Report on Improper Usage of External Data to Develop AI Products	SH	Against	Refer	For

Dyne Therapeutics, Inc.

Meeting Date: 06/05/2026	Country: USA	Ticker: DYN
Record Date: 04/07/2026	Meeting Type: Annual	
Primary Security ID: 26818M108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Lubner	Mgmt	For	For	For
1.2	Elect Director Brian S. Posner	Mgmt	For	For	For
1.3	Elect Director Jason Rhodes	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Dyne Therapeutics, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Increase Authorized Common Stock	Mgmt	For	Refer	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Ligand Pharmaceuticals Incorporated

Meeting Date: 06/05/2026	Country: USA	Ticker: LGND
Record Date: 04/16/2026	Meeting Type: Annual	
Primary Security ID: 53220K504		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jason M. Aryeh	Mgmt	For	For	For
1.2	Elect Director Todd C. Davis	Mgmt	For	For	For
1.3	Elect Director Nancy R. Gray	Mgmt	For	For	For
1.4	Elect Director Jason Haas	Mgmt	For	For	For
1.5	Elect Director John W. Kozarich	Mgmt	For	For	For
1.6	Elect Director John L. LaMattina	Mgmt	For	For	For
1.7	Elect Director Stephen L. Sabba	Mgmt	For	For	For
1.8	Elect Director Martine Zimmermann	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For

Cogent Biosciences, Inc.

Meeting Date: 06/09/2026	Country: USA	Ticker: COGT
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: 19240Q201		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chris Cain	Mgmt	For	For	For
1.2	Elect Director Arlene M. Morris	Mgmt	For	For	For
1.3	Elect Director Todd Shegog	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Etsy, Inc.

Meeting Date: 06/09/2026	Country: USA	Ticker: ETSY
Record Date: 04/10/2026	Meeting Type: Annual	
Primary Security ID: 29786A106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director M. Michele Burns	Mgmt	For	For	For
1b	Elect Director Josh Silverman	Mgmt	For	For	For
1c	Elect Director Fred Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against

Etsy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Adopt Simple Majority Vote	SH	Against	For	For

Klaviyo, Inc.

Meeting Date: 06/09/2026	Country: USA	Ticker: KVYO
Record Date: 04/15/2026	Meeting Type: Annual	
Primary Security ID: 49845K101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer Ceran	Mgmt	For	For	For
1b	Elect Director Chano Fernandez	Mgmt	For	For	For
1c	Elect Director Susan St. Ledger	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

PROCEPT BioRobotics Corporation

Meeting Date: 06/09/2026	Country: USA	Ticker: PRCT
Record Date: 04/10/2026	Meeting Type: Annual	
Primary Security ID: 74276L105		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Antal Desai	Mgmt	For	For	For
1.2	Elect Director Mary Garrett	Mgmt	For	For	For

PROCEPT BioRobotics Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Frederic Moll	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against

Stifel Financial Corp.

Meeting Date: 06/09/2026	Country: USA	Ticker: SF
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: 860630102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Adam T. Berlew	Mgmt	For	For	For
1.2	Elect Director Maryam S. Brown	Mgmt	For	For	For
1.3	Elect Director Michael W. Brown	Mgmt	For	For	For
1.4	Elect Director Lisa L. Carnoy	Mgmt	For	For	For
1.5	Elect Director Robert E. Grady	Mgmt	For	For	For
1.6	Elect Director James P. Kavanaugh	Mgmt	For	For	For
1.7	Elect Director Ronald J. Kruszewski	Mgmt	For	For	For
1.8	Elect Director Maura A. Markus	Mgmt	For	For	For
1.9	Elect Director Victor J. Nesi	Mgmt	For	For	For
1.10	Elect Director David A. Peacock	Mgmt	For	For	For
1.11	Elect Director Thomas W. Weisel	Mgmt	For	For	For
1.12	Elect Director Michael J. Zimmerman	Mgmt	For	For	For

Stifel Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Increase Authorized Common Stock	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

The TJX Companies, Inc.

Meeting Date: 06/09/2026	Country: USA	Ticker: TJX
Record Date: 04/15/2026	Meeting Type: Annual	
Primary Security ID: 872540109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	For	For	For
1d	Elect Director David T. Ching	Mgmt	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	For	For	For
1j	Elect Director Charles F. Wagner, Jr.	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

The TJX Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Thomson Reuters Corporation

Meeting Date: 06/10/2026	Country: Canada	Ticker: TRI
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: 884903881		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director LaVerne Council	Mgmt	For	For	For
1.5	Elect Director Michael Friisdahl	Mgmt	For	Withhold	For
1.6	Elect Director Michael Medline	Mgmt	For	For	For
1.7	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.8	Elect Director Simon Paris	Mgmt	For	For	For
1.9	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.10	Elect Director Paul Sagan	Mgmt	For	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	For	For
1.12	Elect Director Liz Hilton Segel	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	Withhold	For
1.14	Elect Director Beth Wilson	Mgmt	For	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Shareholder Proposal	Mgmt			
	SP 1: Human Rights Risk Assessment	SH	Against	Refer	Abstain

uniQure N.V.

Meeting Date: 06/10/2026	Country: Netherlands	Ticker: QURE
Record Date: 05/13/2026	Meeting Type: Annual	
Primary Security ID: N90064101		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Discharge of Board of Directors	Mgmt	For	Refer	For
3	Elect Director Madhavan Balachandran	Mgmt	For	For	For
4	Elect Director Jack Kaye	Mgmt	For	For	For
5	Elect Director Leonard Post	Mgmt	For	For	For
6	Grant Board Authority to Issue Shares and Options	Mgmt	For	Refer	For
7	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	Refer	For
8	Authorize Share Repurchase Program	Mgmt	For	For	For
9	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	For	For
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
11	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
13	Amend Articles of Association to Reflect Dutch Large Company Regime	Mgmt	For	Against	Against
14	Approve Increase in Authorized Share Capital and Related Transactions	Mgmt	For	Refer	For
15	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	For	Refer	For

Dollarama Inc.

Meeting Date: 06/11/2026

Record Date: 04/16/2026

Primary Security ID: 25675T107

Country: Canada

Meeting Type: Annual

Ticker: DOL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Horacio (Haio) Barbeito	Mgmt	For	For	For
1.2	Elect Director Joshua Bekenstein	Mgmt	For	For	For
1.3	Elect Director Court D. Carruthers	Mgmt	For	For	For
1.4	Elect Director Elisa D. Garcia C.	Mgmt	For	For	For
1.5	Elect Director Stephen Gunn	Mgmt	For	For	For
1.6	Elect Director Kristin Mugford	Mgmt	For	For	For
1.7	Elect Director Neil Rossy	Mgmt	For	For	For
1.8	Elect Director Samira Sakhia	Mgmt	For	For	For
1.9	Elect Director Huw Thomas	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Dollarama Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
5	SP 2: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Refer	Against
6	SP 3: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

The Descartes Systems Group Inc.

Meeting Date: 06/11/2026	Country: Canada	Ticker: DSG
Record Date: 04/27/2026	Meeting Type: Annual	
Primary Security ID: 249906108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Eric A. Demirian	Mgmt	For	For	For
1.3	Elect Director Dennis Maple	Mgmt	For	For	For
1.4	Elect Director Jane Mowat	Mgmt	For	For	For
1.5	Elect Director Chris Muntwyler	Mgmt	For	For	For
1.6	Elect Director Jane O'Hagan	Mgmt	For	For	For
1.7	Elect Director Edward J. Ryan	Mgmt	For	For	For
1.8	Elect Director John J. Walker	Mgmt	For	For	For
1.9	Elect Director Laura Wilkin	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

The Descartes Systems Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

AppFolio, Inc.

Meeting Date: 06/12/2026	Country: USA	Ticker: APPF
Record Date: 04/16/2026	Meeting Type: Annual	
Primary Security ID: 03783C100		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Olivia Nottebohm	Mgmt	For	For	For
1.2	Elect Director Saori Casey	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Toast, Inc.

Meeting Date: 06/12/2026	Country: USA	Ticker: TOST
Record Date: 04/14/2026	Meeting Type: Annual	
Primary Security ID: 888787108		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kent Bennett	Mgmt	For	For	For
1b	Elect Director Susan E. Chapman-Hughes	Mgmt	For	For	For

Toast, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Mark Hawkins	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Datadog, Inc.

Meeting Date: 06/15/2026	Country: USA	Ticker: DDOG
Record Date: 04/22/2026	Meeting Type: Annual	
Primary Security ID: 23804L103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Olivier Pomel	Mgmt	For	For	For
1b	Elect Director Dev Ittycheria	Mgmt	For	For	For
1c	Elect Director Shardul Shah	Mgmt	For	For	For
1d	Elect Director Ami Vora	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Reduce Supermajority Vote Requirement	SH	Against	For	For

HubSpot, Inc.

Meeting Date: 06/15/2026	Country: USA	Ticker: HUBS
Record Date: 04/17/2026	Meeting Type: Annual	
Primary Security ID: 443573100		

HubSpot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael (Mike) Berry	Mgmt	For	For	For
1b	Elect Director Claire Hughes Johnson	Mgmt	For	For	For
1c	Elect Director Yamini Rangan	Mgmt	For	For	For
1d	Elect Director Clara Shih	Mgmt	For	For	For
1e	Elect Director Jay Simons	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
5	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For
6	Adjourn Meeting	Mgmt	For	Refer	For

IDEAYA Biosciences, Inc.

Meeting Date: 06/16/2026	Country: USA	Ticker: IDYA
Record Date: 04/20/2026	Meeting Type: Annual	
Primary Security ID: 45166A102		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yujiro S. Hata	Mgmt	For	For	For
1.2	Elect Director M. Garret Hampton	Mgmt	For	For	For
1.3	Elect Director Catherine J. Mackey	Mgmt	For	For	For

IDEAYA Biosciences, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Mastercard Incorporated

Meeting Date: 06/16/2026	Country: USA	Ticker: MA
Record Date: 04/21/2026	Meeting Type: Annual	
Primary Security ID: 57636Q104		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For	For
1d	Elect Director Julius Genachowski	Mgmt	For	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	For	For
1f	Elect Director Oki Matsumoto	Mgmt	For	For	For
1g	Elect Director Michael Miebach	Mgmt	For	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For	For
1i	Elect Director Gabrielle Sulzberger	Mgmt	For	For	For
1j	Elect Director Harit Talwar	Mgmt	For	For	For
1k	Elect Director Lance Uggla	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Provide Right to Act by Written Consent	SH	Against	Refer	For
5	Provide for Cumulative Voting	SH	Against	Refer	Against

Pegasystems Inc.

Meeting Date: 06/16/2026	Country: USA	Ticker: PEGA
Record Date: 04/17/2026	Meeting Type: Annual	
Primary Security ID: 705573103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rohit Ghai	Mgmt	For	For	For
1.2	Elect Director Peter Gyenes	Mgmt	For	For	For
1.3	Elect Director Richard Jones	Mgmt	For	For	For
1.4	Elect Director Christopher Lafond	Mgmt	For	For	For
1.5	Elect Director Dianne Ledingham	Mgmt	For	For	For
1.6	Elect Director Sharon T. Rowlands	Mgmt	For	For	For
1.7	Elect Director Alan Trefler	Mgmt	For	For	For
1.8	Elect Director Larry Weber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Autodesk, Inc.

Meeting Date: 06/17/2026	Country: USA	Ticker: ADSK
Record Date: 04/22/2026	Meeting Type: Annual	
Primary Security ID: 052769106		

Autodesk, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Anagnost	Mgmt	For	For	For
1b	Elect Director Stacy J. Smith	Mgmt	For	For	For
1c	Elect Director Omar Abbosh	Mgmt	For	For	For
1d	Elect Director Karen Blasing	Mgmt	For	For	For
1e	Elect Director John T. Cahill	Mgmt	For	For	For
1f	Elect Director Jeff Epstein	Mgmt	For	For	For
1g	Elect Director Ayanna Howard	Mgmt	For	For	For
1h	Elect Director Blake Irving	Mgmt	For	For	For
1i	Elect Director Ram R. Krishnan	Mgmt	For	For	For
1j	Elect Director Rami Rahim	Mgmt	For	For	For
1k	Elect Director A. Christine (Christie) Simons	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Refer	For

Expedia Group, Inc.

Meeting Date: 06/17/2026

Record Date: 04/20/2026

Primary Security ID: 30212P303

Country: USA

Meeting Type: Annual

Ticker: EXPE

Expedia Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Beverly Anderson	Mgmt	For	For	For
1b	Elect Director M. Moina Banerjee	Mgmt	For	For	For
1c	Elect Director Chelsea Clinton	Mgmt	For	For	For
1d	Elect Director Barry Diller	Mgmt	For	For	For
1e	Elect Director Henrique Dubugras	Mgmt	For	For	For
1f	Elect Director Ariane Gorin	Mgmt	For	For	For
1g	Elect Director Craig Jacobson	Mgmt	For	For	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	For
1i	Elect Director Patricia Menendez Cambo	Mgmt	For	For	For
1j	Elect Director Alex von Furstenberg	Mgmt	For	For	For
1k	Elect Director Alexandr Wang	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Madrigal Pharmaceuticals, Inc.

Meeting Date: 06/17/2026

Record Date: 04/23/2026

Primary Security ID: 558868105

Country: USA

Meeting Type: Annual

Ticker: MDGL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Julian C. Baker	Mgmt	For	For	For

Madrigal Pharmaceuticals, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Daniel J. Brennan	Mgmt	For	For	For
1.3	Elect Director James M. Daly	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For

National Vision Holdings, Inc.

Meeting Date: 06/17/2026	Country: USA	Ticker: EYE
Record Date: 04/20/2026	Meeting Type: Annual	
Primary Security ID: 63845R107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose Armario	Mgmt	For	For	For
1b	Elect Director L. Reade Fahs	Mgmt	For	For	For
1c	Elect Director Virginia A. Hepner	Mgmt	For	For	For
1d	Elect Director Susan Somersille Johnson	Mgmt	For	For	For
1e	Elect Director Naomi Kelman	Mgmt	For	For	For
1f	Elect Director James M. McGrann	Mgmt	For	For	For
1g	Elect Director Michael J. Nicholson	Mgmt	For	For	For
1h	Elect Director Susan O'Farrell	Mgmt	For	For	For
1i	Elect Director D. Randolph Peeler	Mgmt	For	For	For
1j	Elect Director Alex Wilkes	Mgmt	For	For	For

National Vision Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Caitlin Zulla	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Crinetics Pharmaceuticals, Inc.

Meeting Date: 06/18/2026	Country: USA	Ticker: CRNX
Record Date: 04/20/2026	Meeting Type: Annual	
Primary Security ID: 22663K107		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Caren Deardorf	Mgmt	For	For	For
1b	Elect Director Weston Nichols	Mgmt	For	For	For
1c	Elect Director Stephanie S. Okey	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

BridgeBio Pharma, Inc.

Meeting Date: 06/22/2026	Country: USA	Ticker: BBIO
Record Date: 04/23/2026	Meeting Type: Annual	
Primary Security ID: 10806X102		

BridgeBio Pharma, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James C. Momtazee	Mgmt	For	For	For
1.2	Elect Director Frank P. McCormick	Mgmt	For	For	For
1.3	Elect Director Hannah A. Valentine	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	Refer	Against

CoStar Group, Inc.

Meeting Date: 06/23/2026

Record Date: 04/27/2026

Primary Security ID: 22160N109

Country: USA

Meeting Type: Annual

Ticker: CSGP

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Louise S. Sams	Mgmt	For	For	For
1b	Elect Director Andrew C. Florance	Mgmt	For	For	For
1c	Elect Director John L. Berisford	Mgmt	For	For	For
1d	Elect Director Angelique G. Brunner	Mgmt	For	For	For
1e	Elect Director Rachel C. Glaser	Mgmt	For	For	For
1f	Elect Director John W. Hill	Mgmt	For	For	For
1g	Elect Director Christine M. McCarthy	Mgmt	For	For	For

CoStar Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Robert W. Musslewhite	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	Refer	For

TopBuild Corp.

Meeting Date: 06/29/2026	Country: USA	Ticker: BLD
Record Date: 05/26/2026	Meeting Type: Special	
Primary Security ID: 89055F103		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Refer	For
3	Adjourn Meeting	Mgmt	For	Refer	For

MongoDB, Inc.

Meeting Date: 06/30/2026	Country: USA	Ticker: MDB
Record Date: 05/01/2026	Meeting Type: Annual	
Primary Security ID: 60937P106		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Archana Agrawal	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Hope Cochran	Mgmt	For	For	For
1.3	Elect Director Dwight Merriman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For