

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2025 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): LE PLAN UNIVERSITAS

CAE Inc.

Meeting Date: 08/13/2025Country: CanadaTicker: CAE

Record Date: 06/16/2025Meeting Type: Annual/Special

Primary Security ID: 124765108

Shares Voted: 25,760					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	Refer	For
1.3	Elect Director Matthew Bromberg	Mgmt	For	For	For
1.4	Elect Director Patrick Decostre	Mgmt	For	For	For
1.5	Elect Director Elise Eberwein	Mgmt	For	Refer	For
1.6	Elect Director Ian L. Edwards	Mgmt	For	For	For
1.7	Elect Director Marianne Harrison	Mgmt	For	For	For
1.8	Elect Director Peter Lee	Mgmt	For	For	For
1.9	Elect Director Katherine A. Lehman	Mgmt	For	For	For
1.10	Elect Director Mary Lou Maher	Mgmt	For	Refer	For
1.11	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.12	Elect Director Patrick M. Shanahan	Mgmt	For	Refer	For
1.13	Elect Director Louis Tetu	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Amend Bylaws	Mgmt	For	For	For

Alimentation Couche-Tard Inc.

Meeting Date: 09/03/2025Country: CanadaTicker: ATD

Record Date: 07/09/2025Meeting Type: Annual

Primary Security ID: 01626P148

Shares Voted: 11,772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	Withhold	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	Refer	For
2.12	Elect Director Marie-Josée Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Refer	Against
5	SP 2: Disclose Languages Mastered by Employees	SH	Against	Refer	Against
6	SP 3: Disclose Language Mastered by Executives	SH	Against	Refer	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
8	SP 5: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For

Alimentation Couche-Tard Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	SP 6: Disclose an Emissions Reduction Strategy	SH	Against	Refer	For

Open Text Corporation

Meeting Date: 12/09/2025	Country: Canada	Ticker: OTEX
Record Date: 10/28/2025	Meeting Type: Annual	
Primary Security ID: 683715106		

Shares Voted: 23,973

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director P. Thomas Jenkins	Mgmt	For	For	For
1.2	Elect Director Randy Fowlie	Mgmt	For	For	For
1.3	Elect Director David Fraser	Mgmt	For	Refer	For
1.4	Elect Director John Hastings	Mgmt	For	For	For
1.5	Elect Director Robert Hau	Mgmt	For	For	For
1.6	Elect Director Goldy Hyder	Mgmt	For	Refer	For
1.7	Elect Director Kristen Ludgate	Mgmt	For	For	For
1.8	Elect Director Fletcher Previn	Mgmt	For	For	For
1.9	Elect Director Annette Rippert	Mgmt	For	Refer	For
1.10	Elect Director George Schindler	Mgmt	For	For	For
1.11	Elect Director Margaret Stuart	Mgmt	For	For	For
1.12	Elect Director Deborah Weinstein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Metro Inc.

Meeting Date: 01/27/2026	Country: Canada	Ticker: MRU
Record Date: 12/03/2025	Meeting Type: Annual	
Primary Security ID: 59162N109		

Shares Voted: 5,846

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	Withhold
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Genevieve Brouillette	Mgmt	For	For	For
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	For
1.6	Elect Director Genevieve Fortier	Mgmt	For	For	For
1.7	Elect Director Marc Guay	Mgmt	For	For	For
1.8	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.9	Elect Director Brian McManus	Mgmt	For	For	For
1.10	Elect Director Michael Motz	Mgmt	For	For	For
1.11	Elect Director Pietro Satriano	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Increased Participation in Annual General Meetings	SH	Against	Refer	Against
5	SP 2: Approve Change of Auditors	SH	Against	Refer	Against

Meeting Date: 01/28/2026

Country: Canada

Ticker: GIB.A

Record Date: 12/01/2025

Meeting Type: Annual

Primary Security ID: 12532H104

Shares Voted: 4,683

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	Refer	Against
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Refer	For
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Against	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For

Enghouse Systems Limited

Meeting Date: 03/12/2026

Record Date: 01/30/2026

Primary Security ID: 292949104

Country: Canada

Meeting Type: Annual

Ticker: ENGH

Shares Voted: 6,562

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Stephen (Steve) Sadler	Mgmt	For	For	For
1B	Elect Director Pierre Lassonde	Mgmt	For	Refer	For
1C	Elect Director Vivian Leung	Mgmt	For	For	For
1D	Elect Director Jane Mowat	Mgmt	For	For	For
1E	Elect Director Paul Stoyan	Mgmt	For	Refer	For

Enghouse Systems Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	For

Colliers International Group Inc.

Meeting Date: 03/31/2026

Country: Canada

Ticker: CIGI

Record Date: 02/27/2026

Meeting Type: Annual/Special

Primary Security ID: 194693107

Shares Voted: 2,950

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director John (Jack) P. Curtin, Jr.	Mgmt	For	For	For
1B	Elect Director P. Jane Gavan	Mgmt	For	Withhold	Withhold
1C	Elect Director Stephen J. Harper	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director Katherine M. Lee	Mgmt	For	Withhold	Withhold
1F	Elect Director Poonam Puri	Mgmt	For	For	For
1G	Elect Director Benjamin F. Stein	Mgmt	For	Withhold	Withhold
1H	Elect Director John M. Sullivan	Mgmt	For	For	For
1I	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
1J	Elect Director Edward Waitzer	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Withhold	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against
4	Amend Stock Option Plan	Mgmt	For	Against	Against

EQB Inc.

Meeting Date: 04/08/2026

Country: Canada

Ticker: EQB

Record Date: 02/11/2026

Meeting Type: Annual

Primary Security ID: 26886R104

Shares Voted: 4,935

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan Ericksen	Mgmt	For	For	For
1b	Elect Director Joanne Ferstman	Mgmt	For	For	For
1c	Elect Director Kishore Kapoor	Mgmt	For	For	For
1d	Elect Director Yongah Kim	Mgmt	For	For	For
1e	Elect Director Marcos Lopez	Mgmt	For	For	For
1f	Elect Director Michael (Mike) Pedersen	Mgmt	For	For	For
1g	Elect Director Rowan Saunders	Mgmt	For	For	For
1h	Elect Director Carolyn Schuetz	Mgmt	For	For	For
1i	Elect Director John Sullivan	Mgmt	For	For	For
1j	Elect Director Chadwick Westlake	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Bank of Montreal

Meeting Date: 04/15/2026

Record Date: 02/17/2026

Primary Security ID: 063671101

Country: Canada

Meeting Type: Annual

Ticker: BMO

Shares Voted: 5,550

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	Refer	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	Refer	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	Refer	For

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Eric R. La Flèche	Mgmt	For	Refer	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	Refer	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
1	Shareholder Proposals	Mgmt			
	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Refer	Abstain

The Toronto-Dominion Bank

Meeting Date: 04/16/2026	Country: Canada	Ticker: TD
Record Date: 02/17/2026	Meeting Type: Annual	
Primary Security ID: 891160509		

Shares Voted: 13,585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For	For
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	For	For
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	Abstain

National Bank of Canada

Meeting Date: 04/24/2026

Record Date: 02/24/2026

Primary Security ID: 633067103

Country: Canada

Meeting Type: Annual

Ticker: NA

Shares Voted: 4,450

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Blouin	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Scott Burrows	Mgmt	For	For	For
1.4	Elect Director Yvon Charest	Mgmt	For	For	For
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.7	Elect Director Karen Kinsley	Mgmt	For	For	For
1.8	Elect Director Lynn Loewen	Mgmt	For	For	For
1.9	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.10	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	For
1.11	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	For
1.12	Elect Director Robert Paré	Mgmt	For	For	For
1.13	Elect Director Pierre Pomerleau	Mgmt	For	For	For
1.14	Elect Director Irphan Rawji	Mgmt	For	For	For
1.15	Elect Director Macky Tall	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			

National Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
4.2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
4.3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4.4	SP 4: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
4.5	SP 5: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
4.6	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
4.7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Refer	Withhold

TFI International Inc.

Meeting Date: 04/27/2026	Country: Canada	Ticker: TFII
Record Date: 03/18/2026	Meeting Type: Annual	
Primary Security ID: 87241L109		

Shares Voted: 3,098

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie Abi-Karam	Mgmt	For	For	For
1.2	Elect Director Alain Bédard	Mgmt	For	For	For
1.3	Elect Director William T. England	Mgmt	For	For	For
1.4	Elect Director Diane Giard	Mgmt	For	For	For
1.5	Elect Director Debra Kelly-Ennis	Mgmt	For	For	For
1.6	Elect Director Sébastien Martel	Mgmt	For	For	For
1.7	Elect Director John M. Pratt	Mgmt	For	For	For
1.8	Elect Director Joey Saputo	Mgmt	For	Refer	For
1.9	Elect Director Rosemary Turner	Mgmt	For	Refer	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

TFI International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against

Thomson Reuters Corporation

Meeting Date: 04/28/2026	Country: Canada	Ticker: TRI
Record Date: 03/06/2026	Meeting Type: Special	
Primary Security ID: 884903808		

Shares Voted: 4,938

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	For	For

Gildan Activewear Inc.

Meeting Date: 04/30/2026	Country: Canada	Ticker: GIL
Record Date: 03/17/2026	Meeting Type: Annual	
Primary Security ID: 375916103		

Shares Voted: 7,011

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Glenn J. Chamandy	Mgmt	For	For	For
2.2	Elect Director Michener Chandlee	Mgmt	For	For	For
2.3	Elect Director Anne-Laure Descours	Mgmt	For	For	For
2.4	Elect Director Ghislain Houle	Mgmt	For	Refer	For
2.5	Elect Director Mélanie Kau	Mgmt	For	Refer	For
2.6	Elect Director Deepak Khandelwal	Mgmt	For	For	For
2.7	Elect Director Michael Kneeland	Mgmt	For	For	For
2.8	Elect Director Peter Lee	Mgmt	For	Refer	For
2.9	Elect Director Karen Stuckey	Mgmt	For	Refer	For
3	Approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

RB Global, Inc.

Meeting Date: 04/30/2026	Country: Canada	Ticker: RBA
Record Date: 03/06/2026	Meeting Type: Annual/Special	
Primary Security ID: 74935Q107		

Shares Voted: 4,096

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2a	Elect Director Robert George Elton	Mgmt	For	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For	For
2c	Elect Director Brian Bales	Mgmt	For	For	For
2d	Elect Director Adam DeWitt	Mgmt	For	For	For
2e	Elect Director Chloe Harford	Mgmt	For	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	Refer	For
2g	Elect Director Timothy O'Day	Mgmt	For	Refer	For
2h	Elect Director Michael Sieger	Mgmt	For	Refer	For
2i	Elect Director Debbie Stein	Mgmt	For	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	Refer	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	Against
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	For	For
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	Refer	For

Canadian National Railway Company

Meeting Date: 05/01/2026	Country: Canada	Ticker: CNR
Record Date: 03/06/2026	Meeting Type: Annual	
Primary Security ID: 136375102		

Canadian National Railway Company

Shares Voted: 9,159

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	Refer	Against
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	Refer	Against
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	Refer	Against
1.5	Elect Director Justin M. Howell	Mgmt	For	Refer	Against
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	Refer	Against
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
4	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For

Altus Group Limited

Meeting Date: 05/06/2026Country: CanadaTicker: AIF

Record Date: 03/25/2026Meeting Type: Annual/Special

Primary Security ID: 02215R107

Shares Voted: 6,575

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Will Brennan	Mgmt	For	For	For
1b	Elect Director Angela L. Brown	Mgmt	For	Refer	For
1c	Elect Director Colin J. Dyer	Mgmt	For	Refer	For
1d	Elect Director Michael J. Gordon	Mgmt	For	Refer	For
1e	Elect Director Anthony W. Long	Mgmt	For	Refer	For
1f	Elect Director Carolyn Schuetz	Mgmt	For	For	For
1g	Elect Director Thomas W. Warsop, III	Mgmt	For	Refer	For

Altus Group Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	For
4	Amend Long-Term Equity Incentive Plan	Mgmt	For	Against	For

Intact Financial Corporation

Meeting Date: 05/06/2026	Country: Canada	Ticker: IFC
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 45823T106		

Shares Voted: 2,983

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	Refer	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	Refer	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	Refer	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	Refer	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	Refer	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

Premium Brands Holdings Corporation

Meeting Date: 05/06/2026

Record Date: 03/17/2026

Primary Security ID: 74061A108

Country: Canada

Meeting Type: Annual

Ticker: PBH

Shares Voted: 6,364

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2A	Elect Director Johnny Ciampi	Mgmt	For	For	For
2B	Elect Director Thomas Dea	Mgmt	For	Refer	For
2C	Elect Director Marie Delorme	Mgmt	For	For	For
2D	Elect Director John Hatherly	Mgmt	For	For	For
2E	Elect Director Bruce Hodge	Mgmt	For	For	For
2F	Elect Director Hugh McKinnon	Mgmt	For	For	For
2G	Elect Director George Paleologou	Mgmt	For	For	For
2H	Elect Director Mary Wagner	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Adopt and Disclose Policy to Review and Disclose Findings for Directors With Low Vote Support	SH	Against	Refer	Against
6	SP 2: Adopt and Disclose Policy to Regularly Disclose Director Voting Records	SH	Against	Refer	Against

TC Energy Corporation

Meeting Date: 05/07/2026

Record Date: 03/20/2026

Primary Security ID: 87807B107

Country: Canada

Meeting Type: Annual

Ticker: TRP

Shares Voted: 10,333

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	Refer	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For

TC Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	Refer	For
1.5	Elect Director Susan C. Jones	Mgmt	For	Refer	For
1.6	Elect Director John E. Lowe	Mgmt	For	Refer	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For
1.8	Elect Director François L. Poirier	Mgmt	For	For	For
1.9	Elect Director Una Power	Mgmt	For	For	For
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	Refer	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	Refer	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

WSP Global Inc.

Meeting Date: 05/07/2026

Record Date: 03/20/2026

Primary Security ID: 92938W202

Country: Canada

Meeting Type: Annual

Ticker: WSP

Shares Voted: 999					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	Refer	For
1.2	Elect Director Martine Ferland	Mgmt	For	Refer	For
1.3	Elect Director Eric Lamarre	Mgmt	For	For	For
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	Refer	For
1.7	Elect Director Pascale Sourisse	Mgmt	For	For	For
1.8	Elect Director Macky Tall	Mgmt	For	For	For

WSP Global Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Pembina Pipeline Corporation

Meeting Date: 05/08/2026

Country: Canada

Ticker: PPL

Record Date: 03/19/2026

Meeting Type: Annual

Primary Security ID: 706327103

Shares Voted: 13,607

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Scott Burrows	Mgmt	For	For	For
1.2	Elect Director Cynthia Carroll	Mgmt	For	Refer	For
1.3	Elect Director Alister Cowan	Mgmt	For	Refer	For
1.4	Elect Director Ana Dutra	Mgmt	For	Refer	For
1.5	Elect Director Maureen E. Howe	Mgmt	For	For	For
1.6	Elect Director David M.B. LeGresley	Mgmt	For	Refer	For
1.7	Elect Director Andy J. Mah	Mgmt	For	Refer	For
1.8	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For
1.9	Elect Director Bruce D. Rubin	Mgmt	For	For	For
1.10	Elect Director Henry W. Sykes	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Franco-Nevada Corporation

Meeting Date: 05/12/2026

Country: Canada

Ticker: FNV

Record Date: 03/17/2026

Meeting Type: Annual/Special

Primary Security ID: 351858105

Franco-Nevada Corporation

Shares Voted: 2,283

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tom Albanese	Mgmt	For	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For	For
1.3	Elect Director Hugo Dryland	Mgmt	For	For	For
1.4	Elect Director Derek W. Evans	Mgmt	For	For	For
1.5	Elect Director Catharine Farrow	Mgmt	For	For	For
1.6	Elect Director Maureen Jensen	Mgmt	For	For	For
1.7	Elect Director Jennifer Maki	Mgmt	For	For	For
1.8	Elect Director Daniel Malchuk	Mgmt	For	For	For
1.9	Elect Director Jacques Perron	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Pet Valu Holdings Ltd.

Meeting Date: 05/12/2026Country: CanadaTicker: PET

Record Date: 03/16/2026Meeting Type: Annual

Primary Security ID: 71584R105

Shares Voted: 8,849

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2.1	Elect Director Danielle Barran	Mgmt	For	Refer	For
2.2	Elect Director Sarah Davis	Mgmt	For	Refer	For
2.3	Elect Director Carmine Fortino	Mgmt	For	For	For
2.4	Elect Director Lawrence (Chip) Molloy	Mgmt	For	Refer	For
2.5	Elect Director Greg Ramier	Mgmt	For	For	For
2.6	Elect Director Matthew Reindel	Mgmt	For	For	For
2.7	Elect Director Anthony Truesdale	Mgmt	For	For	For
2.8	Elect Director Erin Young	Mgmt	For	Refer	For

Pet Valu Holdings Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Boyd Group Services Inc.

Meeting Date: 05/13/2026

Country: Canada

Ticker: BYD

Record Date: 03/24/2026

Meeting Type: Annual

Primary Security ID: 103310108

Shares Voted: 2,253

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	Refer	For
1B	Elect Director Brock Bulbuck	Mgmt	For	For	For
1C	Elect Director Robert Espey	Mgmt	For	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For	For
1E	Elect Director John Hartmann	Mgmt	For	Refer	For
1F	Elect Director Brian Kaner	Mgmt	For	For	For
1G	Elect Director Violet Konkle	Mgmt	For	Refer	For
1H	Elect Director William Onuwa	Mgmt	For	For	For
1I	Elect Director Sally Savoia	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Fix Number of Directors at Nine	Mgmt	For	For	For

AtkinsRealis Group Inc.

Meeting Date: 05/14/2026

Country: Canada

Ticker: ATRL

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 04764T104

Shares Voted: 5,418

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary C. Baughman	Mgmt	For	For	For

AtkinsRealis Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Mary-Ann Bell	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Ian L. Edwards	Mgmt	For	For	For
1.5	Elect Director Nathalie Marcotte	Mgmt	For	For	For
1.6	Elect Director Ruby McGregor-Smith	Mgmt	For	For	For
1.7	Elect Director Robert Pare	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Sam Shakir	Mgmt	For	For	For
1.10	Elect Director Benita M. Warmbold	Mgmt	For	For	For
1.11	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
6	SP 2: Regulating Artificial Intelligence in order to Safeguard the Human Aspect	SH	Against	Refer	Against
7	SP 3: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

Definity Financial Corporation

Meeting Date: 05/14/2026

Record Date: 03/23/2026

Primary Security ID: 24477T100

Country: Canada

Meeting Type: Annual

Ticker: DFY

Shares Voted: 8,063

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Withhold	For
2.1	Elect Director Sonia Baxendale	Mgmt	For	For	For
2.2	Elect Director Elizabeth DelBianco	Mgmt	For	Refer	For
2.3	Elect Director Daniel Fortin	Mgmt	For	For	For

Definity Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.4	Elect Director Sabrina Geremia	Mgmt	For	For	For
2.5	Elect Director Micheal Kelly	Mgmt	For	Refer	For
2.6	Elect Director Robert McFarlane	Mgmt	For	For	For
2.7	Elect Director Adrian Mitchell	Mgmt	For	For	For
2.8	Elect Director Susan Monteith	Mgmt	For	Refer	For
2.9	Elect Director Rowan Saunders	Mgmt	For	For	For
2.10	Elect Director Edouard Schmid	Mgmt	For	For	For
2.11	Elect Director Michael Stramaglia	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Stantec Inc.

Meeting Date: 05/14/2026Country: CanadaTicker: STN

Record Date: 03/19/2026Meeting Type: Annual

Primary Security ID: 85472N109

Shares Voted: 3,618

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Douglas K. Ammerman	Mgmt	For	For	For
1.2	Elect Director Martin A. a Porta	Mgmt	For	For	For
1.3	Elect Director Shelley A. M. Brown	Mgmt	For	For	For
1.4	Elect Director Angeline G. Chen	Mgmt	For	For	For
1.5	Elect Director Richard A. Eng	Mgmt	For	For	For
1.6	Elect Director Gordon A. Johnston	Mgmt	For	For	For
1.7	Elect Director Christopher F. Lopez	Mgmt	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.9	Elect Director Celina J. Wang Doka	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Constellation Software Inc.

Meeting Date: 05/15/2026

Record Date: 04/02/2026

Primary Security ID: 21037X100

Country: Canada

Meeting Type: Annual

Ticker: CSU

Shares Voted: 352

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Waste Connections, Inc.

Meeting Date: 05/15/2026

Record Date: 03/20/2026

Primary Security ID: 94106B101

Country: Canada

Meeting Type: Annual

Ticker: WCN

Shares Voted: 3,096

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For

Waste Connections, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Tourmaline Oil Corp.

Meeting Date: 06/03/2026	Country: Canada	Ticker: TOU
Record Date: 04/17/2026	Meeting Type: Annual	
Primary Security ID: 89156V106		

Shares Voted: 9,842

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael L. Rose	Mgmt	For	For	For
1b	Elect Director Brian G. Robinson	Mgmt	For	For	For
1c	Elect Director Jill T. Angevine	Mgmt	For	Refer	For
1d	Elect Director William D. Armstrong	Mgmt	For	For	For
1e	Elect Director Lee A. Baker	Mgmt	For	For	For
1f	Elect Director Christopher E. Lee	Mgmt	For	For	For
1g	Elect Director Andrew B. MacDonald	Mgmt	For	Refer	For
1h	Elect Director Lucy M. Miller	Mgmt	For	Refer	For
1i	Elect Director Travis J. Toews	Mgmt	For	For	For
1j	Elect Director Janet L. Weiss	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Stock Option Plan	Mgmt	For	Refer	For
4	Approve Restricted Share Unit Award Plan	Mgmt	For	Refer	For

Thomson Reuters Corporation

Meeting Date: 06/10/2026	Country: Canada	Ticker: TRI
Record Date: 04/13/2026	Meeting Type: Annual	
Primary Security ID: 884903881		

Thomson Reuters Corporation

Shares Voted: 4,985

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	Refer	For
1.4	Elect Director LaVerne Council	Mgmt	For	For	For
1.5	Elect Director Michael Friisdahl	Mgmt	For	Withhold	For
1.6	Elect Director Michael Medline	Mgmt	For	For	For
1.7	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.8	Elect Director Simon Paris	Mgmt	For	Refer	For
1.9	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.10	Elect Director Paul Sagan	Mgmt	For	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	Refer	For
1.12	Elect Director Liz Hilton Segel	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	Withhold	For
1.14	Elect Director Beth Wilson	Mgmt	For	Refer	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposal	Mgmt			
4	SP 1: Human Rights Risk Assessment	SH	Against	Refer	Against

The Descartes Systems Group Inc.

Meeting Date: 06/11/2026Country: CanadaTicker: DSG

Record Date: 04/27/2026Meeting Type: Annual

Primary Security ID: 249906108

Shares Voted: 5,420

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Eric A. Demirian	Mgmt	For	For	For
1.3	Elect Director Dennis Maple	Mgmt	For	Refer	For

The Descartes Systems Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Jane Mowat	Mgmt	For	For	For
1.5	Elect Director Chris Muntwyler	Mgmt	For	Refer	For
1.6	Elect Director Jane O'Hagan	Mgmt	For	Refer	For
1.7	Elect Director Edward J. Ryan	Mgmt	For	For	For
1.8	Elect Director John J. Walker	Mgmt	For	For	For
1.9	Elect Director Laura Wilkin	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Kinaxis Inc.

Meeting Date: 06/16/2026	Country: Canada	Ticker: KXS
Record Date: 05/05/2026	Meeting Type: Annual/Special	
Primary Security ID: 49448Q109		

Shares Voted: 4,081

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Razat Gaurav	Mgmt	For	For	For
1b	Elect Director Robert Courteau	Mgmt	For	For	For
1c	Elect Director Gillian (Jill) Denham	Mgmt	For	Refer	For
1d	Elect Director Jose Alberto Duarte	Mgmt	For	For	For
1e	Elect Director Lynn Loewen	Mgmt	For	For	For
1f	Elect Director Angel Mendez	Mgmt	For	Refer	For
1g	Elect Director Pamela Passman	Mgmt	For	For	For
1h	Elect Director Kelly Thomas	Mgmt	For	Refer	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Stock Option Plans and Share Unit Plan	Mgmt	For	Against	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Meeting Date: 06/16/2026

Record Date: 04/20/2026

Primary Security ID: 82509L107

Country: Canada

Meeting Type: Annual

Ticker: SHOP

Shares Voted: 7,722

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt			
1A	Elect Director Tobias Lutke	Mgmt	For	For	For
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	Refer	Against
1C	Elect Director Lulu Cheng Mesurvey	Mgmt	For	For	For
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For	For
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For	For
1F	Elect Director Jeremy Levine	Mgmt	For	For	For
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	For
1H	Elect Director Kevin Scott	Mgmt	For	For	For
1I	Elect Director Toby Shannan	Mgmt	For	For	For
1J	Elect Director Fidji Simo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
	Shareholder Proposal	Mgmt			
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Refer	For