

VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 06/30/2026

LOCATION(S): MONTRUSCO BOLTON INVESTMENTS INC.

INSTITUTION ACCOUNT(S): INDIVIDUAL PLAN -
EQUITY INCOME STRATEGY

Alimentation Couche-Tard Inc.

Meeting Date: 09/03/2025

Country: Canada

Ticker: ATD

Record Date: 07/09/2025

Meeting Type: Annual

Primary Security ID: 01626P148

Shares Voted: 1,870

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	Withhold	For
2.12	Elect Director Marie-Josée Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Refer	Against
5	SP 2: Disclose Languages Mastered by Employees	SH	Against	Refer	Against

Alimentation Couche-Tard Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	SP 3: Disclose Language Mastered by Executives	SH	Against	Refer	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
8	SP 5: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For
9	SP 6: Disclose an Emissions Reduction Strategy	SH	Against	Refer	For

CGI Inc.

Meeting Date: 01/28/2026	Country: Canada	Ticker: GIB.A
Record Date: 12/01/2025	Meeting Type: Annual	
Primary Security ID: 12532H104		

Shares Voted: 534

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	Refer	Against

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Refer	Against
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Refer	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For

Royal Bank of Canada

Meeting Date: 04/09/2026

Record Date: 02/10/2026

Primary Security ID: 780087102

Country: Canada

Meeting Type: Annual

Ticker: RY

Shares Voted: 2,380

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	Against

Bank of Montreal

Meeting Date: 04/15/2026

Record Date: 02/17/2026

Primary Security ID: 063671101

Country: Canada

Meeting Type: Annual

Ticker: BMO

Shares Voted: 1,703

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
1	Shareholder Proposals	Mgmt			
	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

The Toronto-Dominion Bank

Meeting Date: 04/16/2026	Country: Canada	Ticker: TD
Record Date: 02/17/2026	Meeting Type: Annual	
Primary Security ID: 891160509		

Shares Voted: 3,070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	Refer	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	Refer	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	Refer	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	Refer	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For	For
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	For	For
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

National Bank of Canada

Meeting Date: 04/24/2026

Country: Canada

Ticker: NA

Record Date: 02/24/2026

Meeting Type: Annual

Primary Security ID: 633067103

Shares Voted: 566

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Blouin	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Scott Burrows	Mgmt	For	For	For
1.4	Elect Director Yvon Charest	Mgmt	For	For	For
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.7	Elect Director Karen Kinsley	Mgmt	For	For	For
1.8	Elect Director Lynn Loewen	Mgmt	For	For	For
1.9	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.10	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	For
1.11	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	For
1.12	Elect Director Robert Paré	Mgmt	For	For	For
1.13	Elect Director Pierre Pomerleau	Mgmt	For	For	For
1.14	Elect Director Irphan Rawji	Mgmt	For	For	For
1.15	Elect Director Macky Tall	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

National Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4.1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
4.2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
4.3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
4.4	SP 4: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
4.5	SP 5: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	Against
4.6	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
4.7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

Capital Power Corporation

Meeting Date: 04/28/2026

Record Date: 03/12/2026

Primary Security ID: 14042M102

Country: Canada

Meeting Type: Annual

Ticker: CPX

Shares Voted: 1,511

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry Perry	Mgmt	For	For	For
1.2	Elect Director Jill Gardiner	Mgmt	For	For	For
1.3	Elect Director Gary Bosgoed	Mgmt	For	For	For
1.4	Elect Director Avik Dey	Mgmt	For	For	For
1.5	Elect Director Carolyn Graham	Mgmt	For	For	For
1.6	Elect Director Kelly Huntington	Mgmt	For	For	For
1.7	Elect Director Jane Peverett	Mgmt	For	For	For
1.8	Elect Director Neil H. Smith	Mgmt	For	For	For
1.9	Elect Director Keith Trent	Mgmt	For	For	For
1.10	Elect Director George Williams	Mgmt	For	For	For

Capital Power Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

AltaGas Ltd.

Meeting Date: 04/30/2026

Country: Canada

Ticker: ALA

Record Date: 03/05/2026

Meeting Type: Annual

Primary Security ID: 021361100

Shares Voted: 2,826

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director William (Bill) L. Bullock, Jr.	Mgmt	For	For	For
2.2	Elect Director Victoria A. Calvert	Mgmt	For	For	For
2.3	Elect Director David W. Cornhill	Mgmt	For	For	For
2.4	Elect Director Jon-Al Duplantier	Mgmt	For	For	For
2.5	Elect Director Derek W. Evans	Mgmt	For	For	For
2.6	Elect Director Cynthia Johnston	Mgmt	For	For	For
2.7	Elect Director Pentti O. Karkkainen	Mgmt	For	For	For
2.8	Elect Director Phillip R. Knoll	Mgmt	For	For	For
2.9	Elect Director Angela S. Lekatsas	Mgmt	For	For	For
2.10	Elect Director Nancy G. Tower	Mgmt	For	For	For
2.11	Elect Director Vernon D. Yu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

RB Global, Inc.

Meeting Date: 04/30/2026

Country: Canada

Ticker: RBA

Record Date: 03/06/2026

Meeting Type: Annual/Special

Primary Security ID: 74935Q107

Shares Voted: 554

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	Refer	For
2a	Elect Director Robert George Elton	Mgmt	For	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For	For
2c	Elect Director Brian Bales	Mgmt	For	For	For
2d	Elect Director Adam DeWitt	Mgmt	For	For	For
2e	Elect Director Chloe Harford	Mgmt	For	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	For	For
2g	Elect Director Timothy O'Day	Mgmt	For	For	For
2h	Elect Director Michael Sieger	Mgmt	For	For	For
2i	Elect Director Debbie Stein	Mgmt	For	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	Refer	For
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	Refer	For

Agnico Eagle Mines Limited

Meeting Date: 05/01/2026Country: CanadaTicker: AEM

Record Date: 03/13/2026Meeting Type: Annual/Special

Primary Security ID: 008474108

Shares Voted: 1,414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For	For

Agnico Eagle Mines Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Martine A. Celej	Mgmt	For	For	For
1.5	Elect Director Jonathan Gill	Mgmt	For	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian National Railway Company

Meeting Date: 05/01/2026

Country: Canada

Ticker: CNR

Record Date: 03/06/2026

Meeting Type: Annual

Primary Security ID: 136375102

Shares Voted: 1,254

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Canadian National Railway Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For

Gibson Energy Inc.

Meeting Date: 05/05/2026	Country: Canada	Ticker: GEI
Record Date: 03/18/2026	Meeting Type: Annual	
Primary Security ID: 374825206		

Shares Voted: 5,543

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James M. Estey	Mgmt	For	For	For
1b	Elect Director Douglas P. Bloom	Mgmt	For	For	For
1c	Elect Director Judy E. Cotte	Mgmt	For	For	For
1d	Elect Director Heidi L. Dutton	Mgmt	For	For	For
1e	Elect Director Maria A. Hooper	Mgmt	For	For	For
1f	Elect Director Diane A. Kazarian	Mgmt	For	For	For
1g	Elect Director Margaret C. Montana	Mgmt	For	For	For
1h	Elect Director Khalid A. Muslih	Mgmt	For	For	For
1i	Elect Director Craig V. Richardson	Mgmt	For	For	For
1j	Elect Director Curtis D. Philippon	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Mullen Group Ltd.

Meeting Date: 05/05/2026	Country: Canada	Ticker: MTL
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 625284104		

Mullen Group Ltd.

Shares Voted: 4,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	Refer	For
2.1	Elect Director Christine McGinley	Mgmt	For	For	For
2.2	Elect Director Stephen Lockwood	Mgmt	For	For	For
2.3	Elect Director Laura Hartwell	Mgmt	For	For	For
2.4	Elect Director Murray Mullen	Mgmt	For	For	For
2.5	Elect Director Sonia Tibbatts	Mgmt	For	For	For
2.6	Elect Director Jamil Murji	Mgmt	For	For	For
2.7	Elect Director Richard Whitley	Mgmt	For	For	For
2.8	Elect Director Benoit Durand	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	For

Sun Life Financial Inc.

Meeting Date: 05/06/2026Country: CanadaTicker: SLF

Record Date: 03/13/2026Meeting Type: Annual/Special

Primary Security ID: 866796105

Shares Voted: 1,982

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	For
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	For
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For

Sun Life Financial Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Marcia Moffat	Mgmt	For	For	For
1.10	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.11	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.12	Elect Director Scott F. Powers	Mgmt	For	For	For
1.13	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan	Mgmt	For	For	For

Brookfield Asset Management Ltd.

Meeting Date: 05/07/2026

Country: Canada

Ticker: BAM

Record Date: 03/10/2026

Meeting Type: Annual/Special

Primary Security ID: 113004105

Shares Voted: 4,546

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Barry Blattman	Mgmt	For	For	For
1b	Elect Director Angela F. Braly	Mgmt	For	For	For
1c	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1d	Elect Director Scott Cutler	Mgmt	For	For	For
1e	Elect Director Bruce Flatt	Mgmt	For	For	For
1f	Elect Director Olivia (Liv) Garfield	Mgmt	For	For	For
1g	Elect Director Nili Gilbert	Mgmt	For	For	For
1h	Elect Director Keith Johnson	Mgmt	For	For	For
1i	Elect Director Bruce Karsh	Mgmt	For	For	For
1j	Elect Director Brian W. Kingston	Mgmt	For	For	For
1k	Elect Director Cyrus Madon	Mgmt	For	For	For
1l	Elect Director Diana Noble	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Share Option Plan	Mgmt	For	Refer	For

Brookfield Asset Management Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Escrowed Stock Plan	Mgmt	For	Refer	For

iA Financial Corporation Inc.

Meeting Date: 05/07/2026	Country: Canada	Ticker: IAG
Record Date: 03/10/2026	Meeting Type: Annual	
Primary Security ID: 45075E104		

Shares Voted: 610					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	Refer	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	Refer	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	Refer	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Refer	Against

iA Financial Corporation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Refer	Against

WSP Global Inc.

Meeting Date: 05/07/2026	Country: Canada	Ticker: WSP
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 92938W202		

Shares Voted: 667

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	For	For
1.2	Elect Director Martine Ferland	Mgmt	For	For	For
1.3	Elect Director Eric Lamarre	Mgmt	For	For	For
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Pascale Sourisse	Mgmt	For	For	For
1.8	Elect Director Macky Tall	Mgmt	For	For	For
1.9	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Lundin Gold Inc.

Meeting Date: 05/08/2026	Country: Canada	Ticker: LUG
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 550371108		

Shares Voted: 1,188

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamie Beck	Mgmt	For	For	For

Lundin Gold Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Carmel Daniele	Mgmt	For	For	For
1.3	Elect Director Gillian Davidson	Mgmt	For	For	For
1.4	Elect Director Ian Gibbs	Mgmt	For	Against	Against
1.5	Elect Director Melissa Harmon	Mgmt	For	For	For
1.6	Elect Director Ashley Heppenstall	Mgmt	For	Against	Against
1.7	Elect Director Scott Langley	Mgmt	For	For	For
1.8	Elect Director Jack Lundin	Mgmt	For	Against	Against
1.9	Elect Director Erin Workman	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Pembina Pipeline Corporation

Meeting Date: 05/08/2026Country: CanadaTicker: PPL

Record Date: 03/19/2026Meeting Type: Annual

Primary Security ID: 706327103

Shares Voted: 1,987

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Scott Burrows	Mgmt	For	For	For
1.2	Elect Director Cynthia Carroll	Mgmt	For	For	For
1.3	Elect Director Alister Cowan	Mgmt	For	For	For
1.4	Elect Director Ana Dutra	Mgmt	For	For	For
1.5	Elect Director Maureen E. Howe	Mgmt	For	For	For
1.6	Elect Director David M.B. LeGresley	Mgmt	For	For	For
1.7	Elect Director Andy J. Mah	Mgmt	For	For	For
1.8	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For
1.9	Elect Director Bruce D. Rubin	Mgmt	For	For	For
1.10	Elect Director Henry W. Sykes	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Pembina Pipeline Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Wheaton Precious Metals Corp.

Meeting Date: 05/08/2026	Country: Canada	Ticker: WPM
Record Date: 03/13/2026	Meeting Type: Annual/Special	
Primary Security ID: 962879102		

Shares Voted: 1,708

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Brack	Mgmt	For	For	For
1b	Elect Director Jaimie Donovan	Mgmt	For	For	For
1c	Elect Director Chantal Gosselin	Mgmt	For	For	For
1d	Elect Director Haytham Hodaly	Mgmt	For	For	For
1e	Elect Director Jeane Hull	Mgmt	For	For	For
1f	Elect Director Glenn Ives	Mgmt	For	For	For
1g	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1h	Elect Director Marilyn Schonberger	Mgmt	For	For	For
1i	Elect Director Randy V. J. Smallwood	Mgmt	For	For	For
1j	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Loblaw Companies Limited

Meeting Date: 05/12/2026	Country: Canada	Ticker: L
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 539481101		

Shares Voted: 1,624

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Refer	Against

Definity Financial Corporation

Meeting Date: 05/14/2026Country: CanadaTicker: DFY

Record Date: 03/23/2026Meeting Type: Annual

Primary Security ID: 24477T100

Shares Voted: 1,314

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Sonia Baxendale	Mgmt	For	For	For
2.2	Elect Director Elizabeth DelBianco	Mgmt	For	For	For
2.3	Elect Director Daniel Fortin	Mgmt	For	For	For

Definity Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.4	Elect Director Sabrina Geremia	Mgmt	For	For	For
2.5	Elect Director Micheal Kelly	Mgmt	For	For	For
2.6	Elect Director Robert McFarlane	Mgmt	For	For	For
2.7	Elect Director Adrian Mitchell	Mgmt	For	For	For
2.8	Elect Director Susan Monteith	Mgmt	For	For	For
2.9	Elect Director Rowan Saunders	Mgmt	For	For	For
2.10	Elect Director Edouard Schmid	Mgmt	For	For	For
2.11	Elect Director Michael Stramaglia	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Keyera Corp.

Meeting Date: 05/14/2026

Record Date: 03/26/2026

Primary Security ID: 493271100

Country: Canada

Meeting Type: Annual/Special

Ticker: KEY

Shares Voted: 3,453

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jim Bertram	Mgmt	For	For	For
1b	Elect Director Isabelle Brassard	Mgmt	For	For	For
1c	Elect Director Michael Crothers	Mgmt	For	For	For
1d	Elect Director Blair Goertzen	Mgmt	For	For	For
1e	Elect Director T. Tim Kitchen	Mgmt	For	For	For
1f	Elect Director Bob Pritchard	Mgmt	For	For	For
1g	Elect Director Charlene Ripley	Mgmt	For	For	For
1h	Elect Director Dean Setoguchi	Mgmt	For	For	For
1i	Elect Director Janet Woodruff	Mgmt	For	For	For
1j	Elect Director Renee Zemljak	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Quebecor Inc.

Meeting Date: 05/14/2026

Record Date: 03/17/2026

Primary Security ID: 748193208

Country: Canada

Meeting Type: Annual

Ticker: QBR.B

Shares Voted: 6,085

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Frantz Saintelley	Mgmt	For	For	For
1.2	Elect Director Marc M. Tremblay	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
5	SP 2: Report on Advisory Vote on Executive Compensation	SH	Against	Refer	Against

Constellation Software Inc.

Meeting Date: 05/15/2026

Record Date: 04/02/2026

Primary Security ID: 21037X100

Country: Canada

Meeting Type: Annual

Ticker: CSU

Shares Voted: 31

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For

Constellation Software Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

Waste Connections, Inc.

Meeting Date: 05/15/2026Country: CanadaTicker: WCN

Record Date: 03/20/2026Meeting Type: Annual

Primary Security ID: 94106B101

Shares Voted: 696					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Granite Real Estate Investment Trust

Meeting Date: 06/04/2026Country: CanadaTicker: GRT.UN

Record Date: 04/09/2026Meeting Type: Annual

Primary Security ID: 387437205

Shares Voted: 2,448					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Trustee Robert D. Brouwer	Mgmt	For	For	For

Granite Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Trustee Amber Choudhry	Mgmt	For	For	For
1c	Elect Trustee Remco Daal	Mgmt	For	For	For
1d	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1e	Elect Trustee Fern Grodner	Mgmt	For	For	For
1f	Elect Trustee Jonathan Kelly	Mgmt	For	For	For
1g	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1h	Elect Trustee Al Mawani	Mgmt	For	For	For
1i	Elect Trustee Emily Pang	Mgmt	For	For	For
1j	Elect Trustee Jennifer Warren	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

The North West Company Inc.

Meeting Date: 06/10/2026	Country: Canada	Ticker: NWC
Record Date: 05/06/2026	Meeting Type: Annual/Special	
Primary Security ID: 663278208		

Shares Voted: 2,191					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brock Bulbuck	Mgmt	For	For	For
1.2	Elect Director Stewart Glendinning	Mgmt	For	For	For
1.3	Elect Director Rachel Huckle	Mgmt	For	For	For
1.4	Elect Director Annalisa King	Mgmt	For	For	For
1.5	Elect Director Violet Konkle	Mgmt	For	For	For
1.6	Elect Director Steven Kroft	Mgmt	For	For	For
1.7	Elect Director Daniel (Dan) McConnell	Mgmt	For	For	For
1.8	Elect Director Jennefer Nepinak	Mgmt	For	For	For
1.9	Elect Director Gregg Saretsky	Mgmt	For	For	For
1.10	Elect Director Paul Soubry	Mgmt	For	For	For
1.11	Elect Director Victor Tootoo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For

The North West Company Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Director Deferred Share Unit Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
A	The Undersigned Certifies The Shares Represented By This Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	Refer	For
B	The Undersigned Certifies that Shares Owned and Controlled, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote FOR = Yes and AGAINST = No. And If Not Marked Will Be Treated As A No Vote.	Mgmt	None	Refer	For