Date range covered : 07/01/2025 to 06/30/2026

LOCATION(S): MONTRUSCO BOLTON INVESTMENTS INC.

INSTITUTION ACCOUNT(S): PLAN REEFLEX STRATÉGIE. USD

Lam Research Corporation

Meeting Date: 11/04/2025 **Country:** USA **Ticker:** LRCX

Record Date: 09/05/2025 **Meeting Type:** Annual

Primary Security ID: 512807306

Shares Voted: 5,852

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sohail U. Ahmed	Mgmt	For	For	For
1b	Elect Director Timothy M. Archer	Mgmt	For	For	For
1c	Elect Director Eric K. Brandt	Mgmt	For	For	For
1d	Elect Director Ita M. Brennan	Mgmt	For	For	For
1e	Elect Director Michael R. Cannon	Mgmt	For	For	For
1f	Elect Director John M. Dineen	Mgmt	For	For	For
1g	Elect Director Mark Fields	Mgmt	For	For	For
1h	Elect Director Ho Kyu Kang	Mgmt	For	For	For
1i	Elect Director Bethany J. Mayer	Mgmt	For	For	For
1j	Elect Director Jyoti K. Mehra	Mgmt	For	For	For
1k	Elect Director Abhijit Y. Talwalkar	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Refer	Against

Sysco Corporation

Meeting Date: 11/14/2025 **Country:** USA **Ticker:** SYY

Record Date: 09/17/2025 **Meeting Type:** Annual

Primary Security ID: 871829107

Sysco Corporation

Shares Voted: 3,997

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel J. Brutto	Mgmt	For	For	For
1b	Elect Director Francesca DeBiase	Mgmt	For	For	For
1c	Elect Director Ali Dibadj	Mgmt	For	For	For
1d	Elect Director Larry C. Glasscock	Mgmt	For	For	For
1e	Elect Director Jill M. Golder	Mgmt	For	For	For
1f	Elect Director Bradley M. Halverson	Mgmt	For	For	For
1g	Elect Director John M. Hinshaw	Mgmt	For	For	For
1h	Elect Director Kevin P. Hourican	Mgmt	For	For	For
1i	Elect Director Roberto Marques	Mgmt	For	For	For
1j	Elect Director Alison Kenney Paul	Mgmt	For	For	For
1k	Elect Director Sheila G. Talton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Adopt Mandatory Policy Separating the Roles of CEO and Board Chair	SH	Against	For	For

Microsoft Corporation

Meeting Date: 12/05/2025 **Country:** USA **Ticker:** MSFT
Record Date: 09/30/2025 **Meeting Type:** Annual
Primary Security ID: 594918104

Shares Voted: 5,578

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1c	Elect Director Teri L. List	Mgmt	For	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For	For
1e	Elect Director Mark A. L. Mason	Mgmt	For	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Satya Nadella	Mgmt	For	For	For
1g	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1i	Elect Director John David Rainey	Mgmt	For	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Refer	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Refer	Against
7	Report on AI Data Usage Oversight	SH	Against	Refer	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	Refer	For
9	Human Rights Risk Assessment	SH	Against	Refer	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Refer	Against

Apple Inc.

Meeting Date: 02/24/2026 **Country:** USA **Ticker:** AAPL

Record Date: 01/02/2026 **Meeting Type:** Annual

Primary Security ID: 037833100

Shares Voted: 6,563

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda Austin	Mgmt	For	For	For

Apple Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Tim Cook	Mgmt	For	For	For
1c	Elect Director Alex Gorsky	Mgmt	For	For	For
1d	Elect Director Andrea Jung	Mgmt	For	For	For
1e	Elect Director Art Levinson	Mgmt	For	For	For
1f	Elect Director Monica Lozano	Mgmt	For	For	For
1g	Elect Director Ron Sugar	Mgmt	For	For	For
1h	Elect Director Sue Wagner	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Risks Related to Operations in China	SH	Against	Refer	Against

Synopsys, Inc.

Meeting Date: 04/16/2026 **Country:** USA **Ticker:** SNPS
Record Date: 02/17/2026 **Meeting Type:** Annual
Primary Security ID: 871607107

Shares Voted: 1,351

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aart J. de Geus	Mgmt	For	For	For
1b	Elect Director John G. Schwarz	Mgmt	For	For	For
1c	Elect Director Sassine Ghazi	Mgmt	For	For	For
1d	Elect Director Janice D. Chaffin	Mgmt	For	For	For
1e	Elect Director Bruce R. Chizen	Mgmt	For	For	For
1f	Elect Director Mercedes Johnson	Mgmt	For	For	For
1g	Elect Director Robert G. Painter	Mgmt	For	For	For
1h	Elect Director Jeannine P. Sargent	Mgmt	For	For	For
1i	Elect Director Peter A. Shimer	Mgmt	For	For	For
1j	Elect Director Ravi Vijayaraghavan	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Refer	For

Synopsys, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	Against

Broadcom Inc.

Meeting Date: 04/20/2026 **Country:** USA **Ticker:** AVGO
Record Date: 02/24/2026 **Meeting Type:** Annual
Primary Security ID: 11135F101

Shares Voted: 4,136

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane M. Bryant	Mgmt	For	For	For
1b	Elect Director Gayla J. Delly	Mgmt	For	For	For
1c	Elect Director Kenneth Y. Hao	Mgmt	For	For	For
1d	Elect Director Check Kian Low	Mgmt	For	For	For
1e	Elect Director Justine F. Page	Mgmt	For	For	For
1f	Elect Director Henry Samueli	Mgmt	For	For	For
1g	Elect Director Hock E. Tan	Mgmt	For	For	For
1h	Elect Director Harry L. You	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

The Sherwin-Williams Company

Meeting Date: 04/22/2026 **Country:** USA **Ticker:** SHW
Record Date: 02/25/2026 **Meeting Type:** Annual
Primary Security ID: 824348106

Shares Voted: 1,736

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	For
1b	Elect Director Jeff M. Fettig	Mgmt	For	For	For

The Sherwin-Williams Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	For
1d	Elect Director Heidi G. Petz	Mgmt	For	For	For
1e	Elect Director Aaron M. Powell	Mgmt	For	For	For
1f	Elect Director Marta R. Stewart	Mgmt	For	For	For
1g	Elect Director Michael H. Thaman	Mgmt	For	For	For
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	For
1i	Elect Director Thomas L. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Refer	Against

Ryan Specialty Holdings, Inc.

Meeting Date: 04/28/2026 **Country:** USA **Ticker:** RYAN

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 78351F107

Shares Voted: 17,460

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Bolger	Mgmt	For	For	For
1.2	Elect Director Michael G. Bungert	Mgmt	For	For	For
1.3	Elect Director Francesca Cornelli	Mgmt	For	For	For
1.4	Elect Director Nicholas D. Cortezi	Mgmt	For	For	For
1.5	Elect Director Anthony J. Kuczinski	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Uber Technologies, Inc.

Meeting Date: 05/04/2026 **Country:** USA **Ticker:** UBER
Record Date: 03/12/2026 **Meeting Type:** Annual
Primary Security ID: 90353T100

Shares Voted: 9,557

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	Refer	For
1b	Elect Director Revathi Advaithi	Mgmt	For	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	Refer	For
1e	Elect Director Ursula Burns	Mgmt	For	For	For
1f	Elect Director Robert Eckert	Mgmt	For	Refer	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	Refer	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	For
1i	Elect Director John Thain	Mgmt	For	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Danaher Corporation

Meeting Date: 05/05/2026 **Country:** USA **Ticker:** DHR
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 235851102

Shares Voted: 5,727

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For	For
1b	Elect Director Feroz Dewan	Mgmt	For	For	For
1c	Elect Director Linda Filler	Mgmt	For	For	For
1d	Elect Director Charles W. Lamanna	Mgmt	For	For	For
1e	Elect Director Teri L. List	Mgmt	For	Against	Against
1f	Elect Director Mitchell P. Rales	Mgmt	For	For	For

Danaher Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Steven M. Rales	Mgmt	For	For	For
1h	Elect Director A. Shane Sanders	Mgmt	For	Against	Against
1i	Elect Director Alan G. Spoon	Mgmt	For	For	For
1j	Elect Director Raymond C. Stevens	Mgmt	For	Against	Against
1k	Elect Director Elias A. Zerhouni	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For

Public Storage

Meeting Date: 05/06/2026 **Country:** USA **Ticker:** PSA
Record Date: 03/02/2026 **Meeting Type:** Annual
Primary Security ID: 74460D109

Shares Voted: 2,108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shankh S. Mitra	Mgmt	For	Against	Against
1b	Elect Director H. Thomas Boyle	Mgmt	For	For	For
1c	Elect Director Tamara Hughes Gustavson	Mgmt	For	For	For
1d	Elect Director Ronald L. Havner, Jr.	Mgmt	For	For	For
1e	Elect Director Maria R. Hawthorne	Mgmt	For	For	For
1f	Elect Director Rebecca Owen	Mgmt	For	For	For
1g	Elect Director Luke Petherbridge	Mgmt	For	For	For
1h	Elect Director Kristy M. Pipes	Mgmt	For	For	For
1i	Elect Director Avedick B. Poladian	Mgmt	For	For	For
1j	Elect Director Tariq M. Shaukat	Mgmt	For	For	For
1k	Elect Director Ronald P. Spogli	Mgmt	For	For	For
1l	Elect Director Paul S. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Public Storage

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Valero Energy Corporation

Meeting Date: 05/07/2026 **Country:** USA **Ticker:** VLO
Record Date: 03/11/2026 **Meeting Type:** Annual
Primary Security ID: 91913Y100

Shares Voted: 5,248

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fred M. Diaz	Mgmt	For	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For	For
1c	Elect Director Marie A. Ffolkes	Mgmt	For	For	For
1d	Elect Director Kimberly S. Greene	Mgmt	For	For	For
1e	Elect Director Deborah P. Majoras	Mgmt	For	For	For
1f	Elect Director Eric D. Mullins	Mgmt	For	Refer	For
1g	Elect Director Robert L. Reymond	Mgmt	For	For	For
1h	Elect Director R. Lane Riggs	Mgmt	For	For	For
1i	Elect Director Randall J. Weisenburger	Mgmt	For	Refer	For
1j	Elect Director Rayford Wilkins, Jr.	Mgmt	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

IDEXX Laboratories, Inc.

Meeting Date: 05/12/2026 **Country:** USA **Ticker:** IDXX
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 45168D104

Shares Voted: 1,199

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel M. Junius	Mgmt	For	For	For

IDEXX Laboratories, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Lawrence D. Kingsley	Mgmt	For	For	For
1c	Elect Director Sophie V. Vandebroek	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

Monster Beverage Corporation

Meeting Date: 05/14/2026 **Country:** USA **Ticker:** MNST
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 61174X109

Shares Voted: 11,902

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ana Demel	Mgmt	For	For	For
1b	Elect Director James L. Dinkins	Mgmt	For	For	For
1c	Elect Director William "Bill" W. Douglas, III	Mgmt	For	For	For
1d	Elect Director Mark J. Hall	Mgmt	For	For	For
1e	Elect Director Tiffany M. Hall	Mgmt	For	For	For
1f	Elect Director Jeanne P. Jackson	Mgmt	For	For	For
1g	Elect Director Steven G. Pizula	Mgmt	For	For	For
1h	Elect Director Rodney C. Sacks	Mgmt	For	For	For
1i	Elect Director Hilton H. Schlosberg	Mgmt	For	For	For
1j	Elect Director Mark S. Vidergauz	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Tractor Supply Company

Meeting Date: 05/14/2026 **Country:** USA **Ticker:** TSCO
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 892356106

Shares Voted: 11,011

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Joy Brown	Mgmt	For	For	For
1.2	Elect Director Ricardo ("Rick") Cardenas	Mgmt	For	For	For
1.3	Elect Director Meg Ham	Mgmt	For	For	For
1.4	Elect Director Andre Hawaux	Mgmt	For	For	For
1.5	Elect Director Denise L. Jackson	Mgmt	For	For	For
1.6	Elect Director Ramkumar Krishnan	Mgmt	For	For	For
1.7	Elect Director Edna K. Morris	Mgmt	For	For	For
1.8	Elect Director Sonia Syngal	Mgmt	For	For	For
1.9	Elect Director Mark J. Weikel	Mgmt	For	For	For
1.10	Elect Director Harry A. Lawton, III	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

APi Group Corporation

Meeting Date: 05/15/2026 **Country:** USA **Ticker:** APG
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 00187Y100

Shares Voted: 17,561

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Franklin	Mgmt	For	For	For
1b	Elect Director James E. Lillie	Mgmt	For	For	For
1c	Elect Director Ian G.H. Ashken	Mgmt	For	For	For
1d	Elect Director Russell A. Becker	Mgmt	For	For	For
1e	Elect Director Paula D. Loop	Mgmt	For	For	For
1f	Elect Director Anthony E. Malkin	Mgmt	For	For	For

APi Group Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Thomas V. Milroy	Mgmt	For	For	For
1h	Elect Director Cyrus D. Walker	Mgmt	For	Against	Against
1i	Elect Director Carrie A. Wheeler	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Waste Connections, Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** WCN
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 94106B101

Shares Voted: 7,282

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

JPMorgan Chase & Co.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** JPM
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 46625H100

JPMorgan Chase & Co.

Shares Voted: 5,339

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For
1b	Elect Director Michele G. Buck	Mgmt	For	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For	For
1d	Elect Director Alicia Boler Davis	Mgmt	For	For	For
1e	Elect Director James Dimon	Mgmt	For	For	For
1f	Elect Director Alex Gorsky	Mgmt	For	For	For
1g	Elect Director Mellody Hobson	Mgmt	For	For	For
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For	For
1i	Elect Director Virginia M. Rometty	Mgmt	For	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Refer	Against
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	Refer	Against
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Refer	Against

Amazon.com, Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** AMZN
Record Date: 03/26/2026 **Meeting Type:** Annual
Primary Security ID: 023135106

Shares Voted: 8,237

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For

Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Edith W. Cooper	Mgmt	For	Refer	For
1d	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1e	Elect Director Daniel P. Huttenlocher	Mgmt	For	Refer	For
1f	Elect Director Andrew Y. Ng	Mgmt	For	For	For
1g	Elect Director Indra K. Nooyi	Mgmt	For	For	For
1h	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For
1i	Elect Director Brad D. Smith	Mgmt	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	Refer	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Refer	Against
5	Report on Impact of Data Centers on Climate Commitments	SH	Against	Refer	Against
6	Report on Financial Impact of Renewable Energy and Climate Commitments	SH	Against	Refer	Against
7	Require Independent Board Chair	SH	Against	For	Against

BlackRock, Inc.

Meeting Date: 05/20/2026　**Country:** USA　**Ticker:** BLK

Record Date: 03/30/2026　**Meeting Type:** Annual

Primary Security ID: 09290D101

Shares Voted: 319

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Pamela Daley	Mgmt	For	Refer	For
1b	Elect Director Laurence D. Fink	Mgmt	For	For	For
1c	Elect Director Gregory J. Fleming	Mgmt	For	For	For
1d	Elect Director William E. Ford	Mgmt	For	Refer	For

BlackRock, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Fabrizio Freda	Mgmt	For	For	For
1f	Elect Director Murry S. Gerber	Mgmt	For	For	For
1g	Elect Director Margaret "Peggy" L. Johnson	Mgmt	For	For	For
1h	Elect Director Robert S. Kapito	Mgmt	For	For	For
1i	Elect Director Gregg R. Lemkau	Mgmt	For	For	For
1j	Elect Director Cheryl D. Mills	Mgmt	For	Refer	For
1k	Elect Director Kathleen Murphy	Mgmt	For	Refer	For
1l	Elect Director Amin H. Nasser	Mgmt	For	For	For
1m	Elect Director Gordon M. Nixon	Mgmt	For	Refer	For
1n	Elect Director Adebayo Ogunlesi	Mgmt	For	For	For
1o	Elect Director Kristin C. Peck	Mgmt	For	Refer	For
1p	Elect Director Charles H. Robbins	Mgmt	For	For	For
1q	Elect Director Hans E. Vestberg	Mgmt	For	For	For
1r	Elect Director Susan L. Wagner	Mgmt	For	For	For
1s	Elect Director Mark Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Charter of Subsidiary to Remove Pass-Through Voting Provision	Mgmt	For	For	For

Zoetis Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** ZTS
Record Date: 03/27/2026 **Meeting Type:** Annual
Primary Security ID: 98978V103

Shares Voted: 7,157

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For

Zoetis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For	For
1h	Elect Director Gregory Norden	Mgmt	For	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	For

Amphenol Corporation

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** APH

Record Date: 03/23/2026 **Meeting Type:** Annual

Primary Security ID: 032095101

Shares Voted: 5,895

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For	For
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For	For

Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Meta Platforms, Inc.

Meeting Date: 05/27/2026 **Country:** USA **Ticker:** META
Record Date: 04/01/2026 **Meeting Type:** Annual
Primary Security ID: 30303M102

Shares Voted: 1,739

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Refer	For
1.2	Elect Director Marc L. Andreessen	Mgmt	For	For	For
1.3	Elect Director John Arnold	Mgmt	For	For	For
1.4	Elect Director Patrick Collison	Mgmt	For	For	For
1.5	Elect Director John Elkann	Mgmt	For	Refer	For
1.6	Elect Director Andrew W. Houston	Mgmt	For	Refer	For
1.7	Elect Director Nancy Killefer	Mgmt	For	For	For
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.9	Elect Director Charles Songhurst	Mgmt	For	For	For
1.10	Elect Director Dana White	Mgmt	For	For	For
1.11	Elect Director Tony Xu	Mgmt	For	Refer	For
1.12	Elect Director Mark Zuckerberg	Mgmt	For	Withhold	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Report on Risks of Improper Use of External Data to Develop AI Products	SH	Against	Refer	For
4	Initiate Annual Vote on Executive Compensation	SH	Against	Refer	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	Against
6	Disclosure of Voting Results Based on Class of Shares	SH	Against	Refer	Against

Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Issue Report Assessing Company's Human Rights Due Diligence Processes	SH	Against	Refer	Against
8	Issue Report Addressing Antisemitism and Hate in Online Platforms	SH	Against	Refer	Against
9	Report on Impact of Data Center Expansions on Climate Commitments	SH	Against	Refer	Against
10	Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	SH	Against	Refer	Against
11	Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	SH	Against	Refer	Against
12	Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	SH	Against	Refer	Against

Walmart Inc.

Meeting Date: 06/04/2026 **Country:** USA **Ticker:** WMT

Record Date: 04/10/2026 **Meeting Type:** Annual

Primary Security ID: 931142103

Shares Voted: 4,313

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	For	For	For
1b	Elect Director Sarah J. Friar	Mgmt	For	For	For
1c	Elect Director John R. Furner	Mgmt	For	For	For
1d	Elect Director Carla A. Harris	Mgmt	For	For	For
1e	Elect Director Thomas (Tom) W. Horton	Mgmt	For	For	For
1f	Elect Director Marissa A. Mayer	Mgmt	For	For	For
1g	Elect Director Shishir Mehrotra	Mgmt	For	For	For
1h	Elect Director Robert (Bob) E. Moritz, Jr.	Mgmt	For	For	For
1i	Elect Director Gregory (Greg) B. Penner	Mgmt	For	For	For
1j	Elect Director Randall L. Stephenson	Mgmt	For	For	For
1k	Elect Director Steuart L. Walton	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Walmart Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
5	Provide for Cumulative Voting	SH	Against	Refer	Against
6	Report on Workplace Health and Safety Governance	SH	Against	Refer	Against
7	Report on Impact of Immigration Policy and Enforcement	SH	Against	Refer	Against
8	Report on Workplace Impact of AI and Automation	SH	Against	Refer	Against

Alphabet Inc.

Meeting Date: 06/05/2026 **Country:** USA **Ticker:** GOOGL

Record Date: 04/06/2026 **Meeting Type:** Annual

Primary Security ID: 02079K305

Shares Voted: 6,267

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	For	For
1b	Elect Director Sergey Brin	Mgmt	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	Against	For
1e	Elect Director Frances H. Arnold	Mgmt	For	Against	For
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For
1g	Elect Director L. John Doerr	Mgmt	For	For	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1i	Elect Director K. Ram Shriram	Mgmt	For	For	For
1j	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers	SH	Against	Refer	Against
6	Report on Alignment of Water Usage Policies and Practices With AI Development	SH	Against	Refer	Against
7	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	For
8	Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity	SH	Against	Refer	Against
9	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Refer	Against
10	Report on Impact of U.S. Immigration Policy on Company Operations	SH	Against	Refer	Against
11	Report on Customer Data Privacy Risks	SH	Against	Refer	Against
12	Update Audit Committee Charter to Provide AI-Related Risk Oversight	SH	Against	Refer	Against
13	Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation	SH	Against	Refer	Against
14	Report on Improper Usage of External Data to Develop AI Products	SH	Against	Refer	Against

Chipotle Mexican Grill, Inc.

Meeting Date: 06/11/2026 **Country:** USA **Ticker:** CMG
Record Date: 04/15/2026 **Meeting Type:** Annual
Primary Security ID: 169656105

Shares Voted: 19,694

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Albert S. Baldocchi	Mgmt	For	For	For
1b	Elect Director Scott Boatwright	Mgmt	For	For	For
1c	Elect Director Matthew A. Carey	Mgmt	For	For	For
1d	Elect Director Patricia Fili-Krushel	Mgmt	For	Refer	For
1e	Elect Director Laura Fuentes	Mgmt	For	Refer	For

Chipotle Mexican Grill, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Mauricio Gutierrez	Mgmt	For	Refer	For
1g	Elect Director Robin Hickenlooper	Mgmt	For	For	For
1h	Elect Director Scott Maw	Mgmt	For	For	For
1i	Elect Director Josh Weinstein	Mgmt	For	For	For
1j	Elect Director Mary Winston	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Mastercard Incorporated

Meeting Date: 06/16/2026 **Country:** USA **Ticker:** MA

Record Date: 04/21/2026 **Meeting Type:** Annual

Primary Security ID: 57636Q104

Shares Voted: 2,395

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For	For
1d	Elect Director Julius Genachowski	Mgmt	For	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	Against	Against
1f	Elect Director Oki Matsumoto	Mgmt	For	For	For
1g	Elect Director Michael Miebach	Mgmt	For	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For	For
1i	Elect Director Gabrielle Sulzberger	Mgmt	For	For	For
1j	Elect Director Harit Talwar	Mgmt	For	For	For
1k	Elect Director Lance Uggla	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Refer	For

Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Provide for Cumulative Voting	SH	Against	Refer	Against

NVIDIA Corporation

Meeting Date: 06/24/2026 **Country:** USA **Ticker:** NVDA
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: 67066G104

Shares Voted: 14,211

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tench Coxe	Mgmt	For	For	For
1b	Elect Director John O. Dabiri	Mgmt	For	For	For
1c	Elect Director Jen-Hsun Huang	Mgmt	For	For	For
1d	Elect Director Dawn Hudson	Mgmt	For	For	For
1e	Elect Director Harvey C. Jones	Mgmt	For	For	For
1f	Elect Director Melissa B. Lora	Mgmt	For	For	For
1g	Elect Director Stephen C. Neal	Mgmt	For	For	For
1h	Elect Director A. Brooke Seawell	Mgmt	For	For	For
1i	Elect Director Aarti Shah	Mgmt	For	For	For
1j	Elect Director Mark A. Stevens	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Adopt Simple Majority Vote	SH	Against	Refer	For
5	Report on Risks of Excluding Faith-Based Employee Resource Groups	SH	Against	Refer	Against
6	Report on Risks of DEI Requirements in Hiring and Training	SH	Against	Refer	Against
7	Issue Report Disclosing Emissions from Use of Sold Products	SH	Against	Refer	Against